

A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

4 de octubre de 2023

GCE BidCo, S.L.U. (“**GCE BidCo**”), de conformidad con lo dispuesto en el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, y disposiciones concordantes, comunica la siguiente

OTRA INFORMACIÓN RELEVANTE

En fecha 3 de octubre de 2023 GCE BidCo ha recibido una carta suscrita por Global Portfolio Investments, S.L. (“**Global Portfolio**” y la “**Carta**”, respectivamente), sociedad controlada por Indumenta Pueri, S.L., y que es titular de 9.016.261 acciones de Opdenenergy Holding, S.A. (“**Opdenenergy**”), representativas de aproximadamente el 6,09% de su capital social.

En la Carta, Global Portfolio comunica a GCE BidCo que considera que el precio de 5,85 € por acción en la OPA voluntaria formulada por GCE BidCo sobre la totalidad de las acciones de Opdenenergy (la “**Oferta**”) es muy atractivo y confirma, a fecha de la Carta, sujeto a las condiciones de mercado existentes y otros factores, que tiene la intención de aceptar la Oferta con la totalidad de las acciones de Opdenenergy de las que es titular y de otras que pudiese adquirir.

Global Portfolio indica en la Carta que la misma no crea ningún compromiso vinculante para ella o para sus afiliadas.

Se adjunta a la presente comunicación de otra información relevante copia de la Carta.

GCE BidCo, S.L.U.

Francisco José Cabeza Rodríguez

Administrador mancomunado

Aram Sebastien Aharonian

Administrador mancomunado

From: Global Portfolio Investments S.L
Rafael Domínguez de la Maza
C/ la Orotava, 118
29006, Málaga, Spain

To: GCE BidCo, S.L.U.
FAO: Francisco José Cabeza Rodríguez
Aram Sebastien Aharonian
C/ del Príncipe de Vergara, 112, 4.º
28002 Madrid, Spain

Málaga, 3 October 2023

Dear Sirs,

We refer to the voluntary tender offer launched by GCE BidCo, S.L.U. (“**you**”) for the acquisition of all the shares of Opdenenergy Holding, S.A. (“**Opdenenergy**”) for a cash consideration of EUR 5.85 per share (the “**Offer Price**” and the “**Offer**”).

We own, through of Global Portfolio Investments, S.L, [9,016,261] shares of Opdenenergy, representing approximately [6.09]% of its share capital (these shares, together with any additional shares of Opdenenergy we might acquire, the “**Shares**”).

We are of the opinion that the Offer Price is very attractive, and are pleased to confirm you in writing that, as of today, subject to prevailing market conditions and other factors, we have the intention to tender the Shares in the Offer.

Notwithstanding the above, for clarification purposes, this letter does not create any binding commitment on us or our affiliates, nor does it constitute any sort of partnership, syndication agreement, voting arrangement or shareholders’ agreement (*pacto parasocial*), and does not entail the existence of or impose any cooperation or acting in concert (*concertación*) between you and us with respect to Opdenenergy, nor does it establish or implement any common policy as regards the strategy or management of Opdenenergy or its group, nor does it imply the existence of or imposing of any cooperation or concerted action between you and us with respect to Opdenenergy.

We acknowledge and agree that you may need to publicly disclose the terms of this letter (in the prospectus of the Offer and in any other document or public communication related to the Offer) as well as to include a copy of this letter as an annex to any of such documents, as well as to share this letter with the National Securities Market Commission (CNMV), with the foreign direct investment authority, or with other authorities.

We look forward to a prompt and successful settlement of the Offer and hope that this letter contributes to that objective.

Yours sincerely,

Rafael Domínguez de la Maza

Director, Global Portfolio Investments S.L