



**GRUPO CATALANA OCCIDENTE, S.A.** (the “**Company**”), in compliance with the provisions of Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council, of 16 April 2014, on market abuse and Article 226 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, hereby announces the following:

### **INSIDE INFORMATION**

The Company hereby announces that its Board of Directors has held an extraordinary meeting this afternoon, in which it has taken due notice of the prior announcement submitted to the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*, “**CNMV**”) by Inoc, S.A. (the “**Offeror**”), the controlling shareholder of the Company, pursuant to the provisions of Royal Decree 1066/2007, of 27 July, on the regime of public offers for the acquisition of securities, in relation to the main characteristics of the voluntary takeover bid that the Offeror has resolved to launch for all shares representing the Company’s share capital (the “**Offer**”).

In this regard, it is noted that on 14 January 2025, the Offeror and the Company entered into a confidentiality and cooperation agreement, pursuant to which the Company undertook to provide the Offeror with the necessary information to assess the potential launch of the Offer, including, in particular, the valuation of the Company.

The Company’s Board of Directors will review the terms and conditions of the Offer and issue a report with its opinion and observations when legally required. To this end, and in line with best corporate governance practices, the Board of Directors will engage independent legal and financial advisors in the context of the Offer to safeguard the Company’s corporate interest.

Additionally, in light of the fact that the Offeror is the Company’s controlling shareholder, the Board of Directors has resolved to establish a committee to monitor the Offer, composed exclusively of the Company’s independent directors, namely, Mrs. Raquel Cortizo Almeida, Mrs. Beatriz Molins Domingo and Mr. Francisco Javier Pérez Farguell.

The Company will continue to conduct its business operations in the best interest of all its shareholders, suppliers, customers, and employees.

27 March 2025

Mr. Joaquín Guallar Pérez  
Non-director Secretary of the Board of Directors