

TO THE NATIONAL SECURITIES MARKET COMMISSION

Merlin Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, notifies the following:

OTHER RELEVANT INFORMATION

- I. The Annual Shareholders’ Meeting of MERLIN, at its meeting held on 17 June 2020, approved, among other resolutions:
 - (i) A distribution of ordinary dividends in the amount of 68,518,774.43 euros gross (the **“Ordinary Dividend”**);
 - (ii) Delegation in the Board of Directors, with express powers of delegation, so that it may (i) set the date on which the registered holders entitled to receive the dividend will be determined (record date), as well as (ii) set the specific date of payment of the dividend (payment date), and (iii) appoint the entity to act as payment agent and perform such other steps as may be necessary or appropriate for the successful outcome of the distribution.
- II. In the foregoing context, the Board of Directors has established that the Ordinary Dividend shall be paid as follows:
 - (i) Record date: June 26, 2020
 - (ii) Payment date: July 8, 2020

According to the foregoing:

- (i) The last contracting date on which the shares will be traded with a right to receive the Ordinary Dividend (last trading date) will be June 24, 2020; and
- (ii) The date from which the shares will be traded without a right to receive the Ordinary Dividend (ex date) will be June 25, 2020.

The Ordinary Dividend per share will be reduced by any withholdings on account of tax to be paid, as appropriate.

- III. The payment of the dividend will be made through the entities participating in Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear), with Banco Santander, S.A. acting as paying agent.

Madrid, June 19, 2020.

Merlin Properties, SOCIMI, S.A.