



The following English translation is provided by the Company for information purposes only, based on the original and official document in Spanish available on the Company's web site (www.caf.net). In the event of any discrepancy between the English version and the Spanish original document, the latter will prevail.

CONSTRUCCIONES Y AUXILIAR DE FERROCARRILES, S.A. NOTICE OF OTHER RELEVANT INFORMATION

In compliance with article 227 of the Consolidated Text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and complementary regulation, the company Construcciones y Auxiliar de Ferrocarriles, S.A. (“CAF” or the “Company”) communicates the following relevant information:

Following the agreement adopted by the Ordinary General Shareholders' Meeting of this Company, held on 13 June, 2020, a dividend will be distributed with the following characteristics:

- Payment date: 15 January, 2020.
- Record date: 14 January, 2020.
- Date from which CAF’s shares are traded with no right to receive dividend (“ex date”): 13 January, 2020.
- Deadline for CAF’s shares to be traded with the right to receive dividend (“last trading date”): 12 January, 2020.
- Gross dividend per share: 0.842 euro.

The dividend amount, with the applicable withholdings, if any, will be settled pursuant to the relevant provisions for depository entities, using the resources that the company Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de valores S.A. (Iberclear) makes available to those entities.

To this regard, the entity Kutxabank, S.A. is appointed as payment agent.

Beasain, 22nd December 2020