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In the event of discrepancies between English  
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prevail.*



FERROVIAL, S.A. ("FERROVIAL" or the "Company"), pursuant to the article 227 of the Consolidated Text of Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), communicates the following

### **OTHER RELEVANT INFORMATION**

Ferrovial Emisiones, S.A., a subsidiary of the Company, has successfully completed the pricing of an Issue of securities amounting 650 million euro, with maturity date on 14 May 2026, guaranteed by Ferrovial. The securities will bear interest at a rate of 1,382% per annum payable annually.

The issue price is 100% of the nominal value of the securities. The closing and payment of the issuance is expected to take place on or about 14 May 2020, once the customary conditions precedent for this type of issue have been met.

It is expected to raise net proceeds of approximately 647 million euro, which are expected to be used for general corporate purposes.

Madrid, 11 May 2020

Ernesto López Mozo  
Chief Financial Officer of FERROVIAL, S.A.

### **IMPORTANT INFORMATION**

The information contained in this document does not constitute nor does it form part of an offer of sale, or a request for an offer of purchase, for securities in the United States of America, Canada, Australia or Japan. The securities mentioned herein have not been, nor will be, registered in accordance with the U.S. Securities Act of 1933 and its amendments (the Securities Act), and may not be offered or sold in the United States of America without prior registration in the United States of America or an exemption from registration, in accordance with the Securities Act. The securities described herein will not be the object of a public offering in the United States of America. No money, securities or any other compensation of any type is being solicited by virtue

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of this document and, in the event that any of these were sent in response to the information contained herein, it would not be accepted.