



## TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby discloses the following

### OTHER RELEVANT INFORMATION

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) announced by MFE on 15 March 2022, submitted by MFE to the Spanish Securities Market Commission (the “**CNMV**”) on 13 April 2022, authorised by the CNMV on 26 May 2022 and authorised, in turn, its modification by the CNMV on 9 June 2022 (the “**Offer**”), the CNMV disclosed on 7 July 2022 by means of the inside information notice (“*comunicación de información privilegiada*”) number 1525, the result of the Offer. In addition, MFE communicated also on 7 July 2022 by means of the inside information notice (“*comunicación de información privilegiada*”) number 1526, its decision to waive the minimum acceptance condition. Therefore, the Offer is effective and the settlement of the same is expected to take place on 12 July 2022, i.e., two trading days after the date of publication of the result of the Offer in the Listing Bulletins of the Spanish Stock Exchanges (expected to be published on 8 July 2022).

MFE hereby informs that, as provided for in the offer document (“*folleto explicativo de la oferta*”) (the “**Offer Document**”), the Board of Directors of MFE approved on 7 July 2022 the issuance of the exact number of MFE Shares A necessary to be issued in order to meet the acceptances of the Offer and the deed of issuance of the new MFE Shares A (which will not be required to be registered with any public registry) was granted also on the same date, subject to the effective transfer of the MES shares to MFE. Therefore, all the actions and corporate formalities for the issuance and admission to trading on the regulated Italian market Euronext Milan, organised and managed by Borsa Italiana S.p.A. (“**Euronext Milan**”), of the 383,678,784 new MFE Shares A (ISIN code NL0015000MZ1) (the “**New MFE Shares A**”) necessary to cover the payment of the in-kind portion of the Offer consideration, have been duly fulfilled.

The issuance of the New MFE Shares A, their delivery to the shareholders of MES that have accepted the Offer and their admission to trading on Euronext Milan will take place on 12 July 2022. Following the settlement of the Offer, MFE’s share capital will amount to EUR 800,206,984.38 and will be divided into a total of 2,705,734,997 MFE shares, of which (i) 1,524,507,433 will be MFE Shares A (ISIN code NL0015000MZ1), with a nominal value of EUR 0.06 and conferring 1 vote each; and (ii) 1,181,227,564 will be MFE Shares B (ISIN code NL0015000N09), with a nominal value of EUR 0.60 and conferring 10 votes each.



Milan, 8 July 2022

**MFE-MEDIAFOREUROPE N.V.**

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Mr. Marco Giordani  
Chief Financial Officer