

OTHER RELEVANT INFORMATION

Corporate Governance
Tel. +34 93 230 50 00
gobierno.corporativo@abertis.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies

OTHER RELEVANT INFORMATION

Abertis Infraestructuras, S.A. communicates that yesterday its subsidiary in USA, Elizabeth River Crossings Opco, LLC, successfully priced a \$571.555 million forward delivery tax-exempt series of bonds to be issued by the Virginia Small Business Financing Authority, a public body corporate and a political subdivision of the Commonwealth of Virginia.

The bonds were sold to investors with a significant 5.9x overall oversubscription. The refunding bonds are fixed rate bonds and amortize from 2029 until the final maturity in 2041. The proceeds will be used to refund Elizabeth River Crossings Opco, LLC's existing series 2012 bonds allowing such company to reduce its average cost of debt taking the advantage of the current attractive market conditions.

The success of this transaction culminates one of the most important milestones of the integration process Elizabeth River Crossings Opco, LLC after its acquisition by Abertis Infraestructuras, S.A. in December 2020.

Elizabeth River Crossings Opco, LLC, owned 55.2% by Abertis Infraestructuras, S.A. and 44.8% in partnership with Manulife Investment Management on behalf of its clients, provides an essential connection across the Elizabeth River and is an important link in the regional road network connecting Portsmouth and Norfolk, Virginia.

With this acquisition, Abertis Infraestructuras, S.A. demonstrated its ability to continue to expand its concession portfolio and further diversify into countries with a low risk profile, strengthening its growth platform in the mainland United States, a key target market that Abertis Infraestructuras, S.A. has actively explored in recent years and will facilitate the analysis of further opportunities.

The success of this transaction likewise illustrates the ability of the Abertis group to continuously access financial markets at attractive terms and to take opportunities to optimise the group balance sheet.

The settlement of this forward delivery tax-exempt series of bonds is expected to take place on the 1st of July 2022.

Madrid, 12th of January 2022

The General Secretary