

P&L (million €)

	H124	H123	%var
Net Revenues	523,2	472,9	10,6%
OPEX	421,1	384,3	9,6%
EBITDA	102,1	88,6	15,3%
Amortization	8,5	8,5	0,4%
Impairment and disposals	0,0	0,0	n/a
EBIT	93,6	80,1	16,8%
Financial results	-0,4	-2,7	84,0%
Net Income from investing in other entities	-0,6	-5,9	90,4%
PBT	92,6	71,6	29,4%
Taxes	23,7	12,1	95,3%
Minorities	0,1	0,4	-61,7%
Net Profit	69,1	59,8	15,5%

P&L by division (million €)

	H124	H123	%var
Net Revenues Audiovisual	487,1	439,4	10,9%
Net Revenues Radio	41,0	38,5	6,5%
Eliminations	-4,9	-5,1	
Total Net Revenues	523,2	472,9	10,6%
OPEX Audiovisual	393,6	357,9	10,0%
OPEX Radio	32,5	31,5	3,1%
Eliminations	-4,9	-5,1	
Total OPEX	421,1	384,3	9,6%
EBITDA Audiovisual	93,6	81,5	14,7%
EBITDA Radio	8,5	7,0	21,8%
Total EBITDA	102,1	88,6	15,3%
EBITDA Mg Audiovisual (%)	19,2%	18,6%	
EBITDA Mg Radio (%)	20,8%	18,2%	
Total EBITDA Mg (%)	19,5%	18,7%	

KPI's

	H124	H123	var
TV			
Audience Share (%) - Kantar Media	27,1%	27,0%	0,1
- Antena 3	13,0%	13,7%	-0,7
- laSexta	6,4%	6,2%	0,2
- Neox	2,0%	2,0%	0,0
- Nova	2,1%	2,1%	0,0
- Mega	1,6%	1,4%	0,2
- Atreseries	2,0%	1,6%	0,4
Radio			
No. Listeners (thousands) - EGM	2.901	2.847	
Digital			
Unique Users (mill) - Comscore (end of period: june)	24,0	26,3	

Financial and market data

	H124	H123	%var
Net Financial Position (mill €)	64,4	-46,6	n/a
No. Of outstanding shares	225.732.800	225.732.800	0,0%
Price / Share end of period (€)	4,43	3,49	26,7%
Market Cap end of period (mill €)	999	788	26,7%

Balance Sheet (million €)

	H124	FY23
Goodwill	162,3	162,3
Other intangible assets	120,0	125,8
Property plant and equipment	226,5	215,6
Deferred tax assets	197,2	198,0
Non current assets	706,1	701,7
Programming rights and inventories	237,3	259,5
Trade and other receivables	259,1	260,0
Other current assets	19,0	21,1
Current tax assets	24,5	17,8
Cash and cash equivalents	232,2	203,5
Current assets	772,1	762,0
TOTAL ASSETS	1.478,2	1.463,7
Equity	777,3	760,0
Debentures and notes	116,8	113,1
Debt to financial institutions	38,1	47,4
Other non-current liabilities	43,7	64,2
Deferred tax liabilities	42,7	42,6
Non current liabilities	241,2	267,3
Debentures and notes	2,8	2,7
Debt to financial institutions	20,3	21,0
Trade and other creditors	325,5	335,8
Other current liabilities	89,6	76,9
Current tax liabilities	21,6	0,0
Current liabilities	459,7	436,4
TOTAL LIABILITIES	1.478,2	1.463,7

Cash Flow (million €)

	H124	H123
PBT	92,6	71,6
Adjustments	12,7	13,1
Change in working capital	10,4	-51,3
Dividens received	0,4	0,0
Income tax (paid)/refunded	-6,8	3,9
Net Cash Flows from operating activities	109,3	37,2
Investments	-18,2	-21,8
Divestitures	1,3	87,9
Net Cash Flows from investing activities	-16,9	66,1
Lease payments	-0,7	-0,7
Financial results collected (paid)	0,2	-1,4
Financing of associates and related parties	1,1	-0,4
Redemption and repayment of bank borrowings	-10,3	-9,3
Capital contributions	0,0	0,5
Dividens paid	-54,0	-49,5
Net Cash Flows from financing activities	-63,8	-60,9
Net increase / decrease in cash	28,7	42,4
Cash and cash equivalents, beginning of the period	203,5	173,6
Changes in the scope of consolidation	0,0	0,4
Cash and cash equivalents, beginning of the period	203,5	174,0
Cash and cash equivalents, end of the period	232,2	216,4