



COMISION NACIONAL DEL MERCADO DE VALORES

Madrid, 15 de noviembre de 2024

Muy Sres. nuestros:

Dear Sirs,

En cumplimiento de lo dispuesto en el Art. 226 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, CORPORACIÓN ACCIONA ENERGÍAS RENOVABLES, S.A. (en adelante, “**ACCIONA Energía**” o la “**Sociedad**”) comunica la siguiente:

Pursuant to the provisions of Art. 226 of Act 6/2023, of the Securities Markets and Financial Services, CORPORACIÓN ACCIONA ENERGÍAS RENOVABLES, S.A. (“**ACCIONA Energía**” or the “**Company**”) reports the following

INFORMACIÓN PRIVILEGIADA

INSIDE INFORMATION

ACCIONA Energía ha alcanzado un acuerdo con Endesa Generación, S.A., sociedad filial de Endesa, S.A. para la venta del 100% de la sociedad Corporación Acciona Hidráulica, S.L., titular directa de 34 instalaciones hidráulicas en España con una potencia instalada de 626 MW por un importe de 1000 millones de euros.

ACCIONA Energía and Endesa Generación, S.A., a subsidiary of Endesa, S.A. have reached an agreement for the sale of 100% of the share capital of Corporación Acciona Hidráulica, S.L., direct owner of 34 hydropower plants in Spain, with 626 MW installed capacity, for a total amount of EUR 1000 million.

La operación generará a ACCIONA Energía una plusvalía estimada de 620 millones de euros.

This transaction will generate an estimated capital gain of EUR 620 million to ACCIONA Energía.

El cierre de la transacción está sujeto al cumplimiento de condiciones suspensivas, estando previsto el mismo durante el primer semestre del ejercicio 2025.

Closing of the transaction, which is subject to the fulfilment of conditions precedent, is expected to occur in the first half of 2025.

Se adjunta nota de prensa relacionada con la operación.

Press release related to this transaction is attached to this Communication.

Esta comunicación de información relevante se publica en idiomas español e inglés, y en caso de discrepancia entre ambas versiones, prevalecerá la versión española.

This material information statement is published in Spanish and English and in case of discrepancy between both versions, the Spanish version shall prevail.

Atentamente / Yours faithfully,
Jorge Vega-Penichet López
Secretario del Consejo / Company Secretary

Energy. Asset rotation

ACCIONA ENERGÍA SELLS 626MW HYDRO PORTFOLIO IN SPAIN TO ENDESA FOR €1 BILLION

TRANSACTION

Closing is anticipated in the first half of 2025 and will generate estimated capital gains of c.€620 million

MADRID, 15 NOVEMBER 2024. ACCIONA Energía has reached an agreement with Endesa for the sale of 100% of the Corporación Acciona Hidráulica, S.L. company for €1 billion (Enterprise Value).

The transaction is free of debt and will generate estimated capital gains of €620 million. Closing is anticipated in the first half of 2025, following the necessary antitrust and foreign investment clearances.

The portfolio of Corporación Acciona Hidráulica S.L. is made up of 34 hydroelectric plants, with a total installed capacity of 626MW. The plants are located in the Spanish regions of Aragón, Navarra, Soria and Valencia, and have long-term concession agreements with an average remaining life of around 30 years.

The portfolio is comprised of reservoir (56% of capacity), run-of-river (30% of capacity), and pumped-storage (14%) hydroelectric plants, with an annual production of around 1.3 TWh.

The transaction is part of ACCIONA Energía's asset rotation strategy, and it follows the sale of 175MW of hydropower to Elawan Energy, a subsidiary of ORIX Corporation, for €293 million earlier this month.

ACCIONA Energía is the largest 100% renewable energy company with no fossil legacy in the world. It has more than 14GW of renewable energy and presence in 25 countries. With 30 years of experience, ACCIONA Energía offers a complete portfolio of tailor-made energy solutions for its corporate and institutional clients to meet their decarbonization goals. ACCIONA Energía is committed to the highest environmental, social and corporate governance (ESG) standards. ACCIONA S.A., a leading global company in the provision of regenerative solutions for a decarbonized economy, is the majority shareholder of ACCIONA Energía. www.acciona-energia.com

