



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

On the date hereof, Banco Sabadell and Mora Banc Grup, S.A. ("MoraBanc") have entered into an agreement whereby MoraBanc undertakes to acquire, subject to obtaining the relevant regulatory approvals, the entire shareholding stake held by Banco Sabadell at BancSabadell d'Andorra, S.A. (namely, 51.61% taking into account the treasury stock) for an amount of EUR 67 million approx. The final amount will be set upon verification of certain financial figures as of 30 June 2021.

Closing of the transaction is expected to occur on the last quarter of 2021.

MoraBanc has committed vis-à-vis Banco Sabadell to offering the minority shareholders of BancSabadell d'Andorra, S.A. the acquisition of their shares on the same economic terms as those agreed with Banco Sabadell.

It is expected that the transaction contributes with 7 basis points to the ratio Common Equity Tier 1 (CET1) fully-loaded.

Gonzalo Baretino Coloma
Secretary General

Madrid, 15 July 2021