

English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.



FERROVIAL, S.A. ("FERROVIAL" or the "Company"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

OTHER RELEVANT INFORMATION

Further to the communication of Other Relevant Information of 7 May 2020 (registration number 2,093), Ferrovial hereby informs that on 28 May 2020 the trading period of the free-of-charge allocation rights related to the ongoing paid-up capital increase implementing the shareholders remuneration scheme called "Ferrovial Flexible Dividend" has ended.

Holders of 59.25% of free-of-charge allocation rights (a total of 435,584,219 rights) has received new shares of Ferrovial. Therefore, the final number of ordinary shares of twenty-euro cents (€0.20) par value each issued in the capital increase is 6,134,989, where the nominal amount of the increase is 1,226,997.80 euro, representing an increase of approximately 0.834% of the share capital of Ferrovial before the capital increase.

Within the period provided for that purpose, holders of 40.75% of free-of-charge allocation rights accepted the irrevocable purchase commitment undertaken by the Company. Accordingly, Ferrovial has acquired 299,631,164 rights for a total gross amount of 93,484,923.17 euros. The Company has waived the shares corresponding to the free-of-charge allocation rights acquired under the mentioned purchase commitment.

The capital increase has been closed today 29 May 2020.

The cash payment to shareholders who chose to sell their free-of-charge rights to Ferrovial will be made on 1 June 2020.

It is expected, subject to compliance with all legal requirements (and, particularly, the verification by the Spanish Securities Market Commission of that compliance), that the new shares will be admitted to listing on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Automated Quotation System (*Sistema de Interconexión Bursátil*) (Continuous Market), on 16 June 2020 and that their ordinary trading begin on 17 June 2020. These dates are tentative and could be altered due to the declaration of the state of alarm motivated by the spread in Spain of COVID-19, the measures adopted by public authorities in relation to the health emergency, and its impact on the functioning of agencies and entities whose intervention is necessary for the execution of the capital increase and the ordinary trading of the new shares.

Madrid, 29 May 2020

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of Ferrovial, S.A.