

CaixaBank, S.A. (“CaixaBank” or the “Company”), in accordance with applicable legislation in the securities market, hereby reports the following information:

## Other relevant information

As a continuation of the Inside Information filing of 11 July 2024 (register number 2313) and Other Relevant Information filing of 31 July 2024 (registration number 30057), relating to the approval and commencement of a buy-back programme of own shares for a maximum investment amount of 500 million Euro, established in accordance with Article 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and the Delegated Regulation of the Commission (EU) No 2016/1052 (the “**Buy-back Programme**”), to the Other Relevant Information filing of 15 November 2024 (register number 31384), concerning the completion of the Buy-back Programme, CaixaBank informs that yesterday the Board of Directors of CaixaBank agreed to execute the reduction of the Company's share capital through the redemption of all own shares acquired under the Buy-back Programme. The execution of the capital reduction has been approved pursuant to the resolution adopted by the General Shareholders' Meeting on 22 March 2024, under agenda item 5.2, and once all the appropriate regulatory authorisations have been obtained.

As a consequence of the above, CaixaBank's share capital has been reduced by the amount of 93,149,836 euros through the redemption of 93,149,836 own shares, each with a face value of one euro, representing approximately 1.28% of CaixaBank share capital. The resulting share capital after the capital reduction is set at 7,174,937,846 euros, represented by 7,174,937,846 shares, each with a face value of one euro and all belonging to the same class and series.

The capital reduction does not involve returning contributions to the Company's shareholders since the Company is the holder of the shares being redeemed. The capital reduction is carried out by charging the share premium account or, when appropriate, other freely distributable reserve accounts, by creating a reserve for amortised capital for an amount equal to the total nominal value of the shares being amortised (that is, 93,149,836 euros), which can only be accessed under the same conditions as those required for the share capital reduction, in accordance with article 335 c) of Spanish Companies Law. As a result, the Company's creditors will not have the right to oppose the capital reduction referred to in article 334 of the Spanish Companies Law. It is also noted that the consent of the bondholders' syndicates for the issues of bonds and debentures currently in circulation contemplated in article 411 of the Spanish Companies Law, in accordance with the First Additional Provision of Law 10/2014 of 26 June on the organisation, supervision and solvency of credit institutions, is not required.

The resolution on the capital reduction will be published in the Official Gazette of the Spanish Companies' Registry and in the Company's corporate website ([www.caixabank.com](http://www.caixabank.com)) in the coming days. Subsequently, the public deed regarding the share capital reduction and the amendment of articles 5 and 6 of the By-laws regarding the stock of capital and shares will be granted and registered with the Companies' Registry of Valencia. Additionally, CaixaBank will request the delisting of the redeemed shares from Stock Exchanges in Madrid, Barcelona, Bilbao and Valencia, and the cancellation of the accounting records of said shares at the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U (Iberclear).

19 November 2024