

## **AUDAX RENOVABLES, S.A.**

In accordance with the provisions of article 227 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of October 23, Audax Renovables, S.A. (the "**Company**") communicates the following:

### **OTHER RELEVANT INFORMATION**

On August 11, 2022, the Company has registered a fixed income senior unsecured notes programme for a nominal amount of up to EUR 400,000,000, under the name "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2022" in the Alternative Fixed-Income Market ("**MARF**").

The registered advisor appointed for the transaction is PKF Attest Servicios Empresariales, S.L. and the payment agent appointed is Banco de Sabadell, S.A., and PKF Attest Capital Markets A.V., S.A. may act as underwriter and any other entity or entities which the Company may designate for that purpose at any time. The legal advisor of this transaction has been J&A Garrigues, S.L.P.

The Base Informative Document of Incorporation is duly published on the website of MARF.

Badalona, August 12, 2022

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.