

BBVA CONSUMER AUTO 2023-1 FT

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

NIF: V13739750
LEI CODE: 959800FRMKFCHMK8ND59

FECHA DE PAGO / Payment date

15.03.2024

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

15.12.2023 (incluido) / (included)
15.03.2024 (excluido) / (excluded)
91 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E	Bonos Serie Z
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds	Series Z Bonds
ES0305714000	ES0305714018	ES0305714026	ES0305714034	ES0305714042	ES0305714059

Tipo de Interés Nominal
Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero **0,000%**

ii) La suma de / The sum of:

a) Euribor 3 meses / 3-months Euribor **3,925%**

Publication date: 13/12/2023

b) Margen / Margin

3,925%	3,925%	3,925%	3,925%	3,925%	3,925%
0,650%	1,500%	2,300%	5,500%	11,000%	12,000%

Tipo de Interés Nominal / Nominal Interest Rate

4,575%	5,425%	6,225%	9,425%	14,925%	15,925%
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Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series

Número de Bonos / N. Bonds

Nominal / Face value

(Euros)

6.880	300	300	200	320	40				
91.262,69	627.887.307,20	91.262,69	27.378.807,00	91.262,69	18.252.538,00	91.262,69	29.204.060,80	90.450,46	3.618.018,40

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction

Act / 360

Intereses Brutos / Gross Interest

Retención / Withholding tax

19,00%

Intereses Netos / Net Interest

1.055,414984	7.261.255,09	1.251,503013	375.450,90	1.436,056453	430.816,94	2.174,270212	434.854,04	3.443,075111	1.101.784,04	3.641,070705	145.642,83
200,528847	1.379.638,47	237,785572	71.335,67	272,850726	81.855,22	413,111340	82.622,27	654,184271	209.338,97	691,803434	27.672,14
854,886137	5.881.616,62	1.013,717441	304.115,23	1.163,205727	348.961,72	1.761,158872	352.231,77	2.788,890840	892.445,07	2.949,267271	117.970,69

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined