

Pursuant to article 227 of the recast text of the Securities Markets Law approved by Royal Decree 4/2015, of 23 October, Deutsche Bank, Sociedad Anónima Española hereby notifies the *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, of the following

OTHER RELEVANT INFORMATION

That, on this date, it has agreed to issue mortgage bonds under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 29 July 2021 and on 7 October 2021, respectively, which will be fully underwritten by Deutsche Bank, AG and will have the following terms:

- Amount: € 800,000,000.00.
- Expected disbursement date: 21 March 2022.
- Maturity date: 21 March 2029.
- ISIN: ES0413320146.
- Annual coupon: 12 months EURIBOR + 75 basis points.
- Issuance price: € 826,640,000.00.
- Listing: the mortgage bonds will be listed in AIAF, the Spanish fixed income market.

In Madrid, on 17 March 2022.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA