

OTHER RELEVANT INFORMATION

As of the date hereof, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**”) and Criteria Caixa, S.A.U. (“**Criteria**”) have reached an agreement by virtue of which Criteria (and the entities of its group that own the Properties), has undertaken (subject to certain conditions which are customary in similar transactions), to subscribe and pay for new shares of Colonial, to be issued by means of a share capital increase of an effective amount of EUR 622 million in consideration of cash and non-cash contributions, the latter being paid up by way of the contribution of certain residential and office properties owned, directly or indirectly, by Criteria (the “**Properties**” and the “**Transaction**”).

The share capital increase to be subscribed by Criteria (and the entities of its group that own the Properties) will be paid up against cash and non-cash contributions (the latter consisting of the Properties), by way of the issuance of 87,729,050 new shares (of the same class and series as those currently outstanding) at a unit price of c. EUR 7.1 (i.e. EUR 2.50 par value per share and c. EUR 4.6 share premium per share).

The price per share resulting from the share capital increase corresponds to a pre-dividend price of EUR 7.1/share. Colonial and Criteria have agreed that Criteria will be entitled to receive a number of additional shares of Colonial that is dependent upon the disbursement of the dividend to be submitted for approval by the Annual General Shareholders’ Meeting called for 12 June 2024, on first call, and on the following day, on second call, if such dividend is disbursed prior to the consummation of the share capital increase.

After the consummation of the share capital increase, Criteria will hold (directly or indirectly) a 16.78% interest in Colonial's share capital. However, as a result of the application of the above-mentioned adjustment to account for Colonial's disbursement of the dividend, which is expected to be paid to the shareholders before the closing of the Transaction, Criteria would hold a 17% interest in Colonial's share capital, approximately.

In this regard, Colonial will call an Extraordinary General Shareholders' Meeting to submit for the approval of its shareholders, among others, the aforementioned share capital increase and the appointment of the two directors proposed by Criteria, once the relevant due diligence is completed and the relevant expert reports are obtained.

The Transaction, which was unanimously approved by the board of directors of Colonial, has the support of Colonial's shareholders with representation on its board of directors.

In Palma, on 16 May 2024.