

SABADELL CONSUMO 2 FT

 DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
 Determining and Calculating Bond Nominal Interest, Interest and Redemption

 NIF: V67715250
 LEI CODE: 959800PUDN333GSZAY65

FECHA DE PAGO / Payment date

25.03.2024

Periodo de Interés / Interest accrual period

 desde / From
 hasta / To
 plazo / Term

 26.02.2024 (incluido) / (included)
 25.03.2024 (excluido) / (excluded)
 28 días / days

 Tipo de Interés Nominal
 Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero 0,000%

i) La suma de / The sum of:

 a) Euribor 1 mes / 1-Month Euribor 3,864%
 (value date) 22.02.2024

b) Margen / Margin

3,864%	3,864%	3,864%	3,864%	3,864%	3,864%	3,864%
0,870%	3,100%	4,150%	5,000%	7,750%	9,250%	13,250%

Tipo de Interés Nominal / Nominal Interest Rate a) + b)

4,734%	6,964%	8,014%	8,864%	11,614%	13,114%	17,114%
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Número de Bonos / N.Bonds

Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	q ana sera mas e	Series	Bond	Series	Bond	Series	Bond	Series
	5.010		850		500		320		160		120		540
54.682,20	273.957.822,00	54.682,20	46.479.870,00	54.682,20	27.341.100,00	54.682,20	17.498.304,00	54.682,20	8.749.152,00	54.682,20	6.561.864,00	54.682,20	29.528.388,00

Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction

Act / 360

Intereses Brutos / Gross Interest

Retención / Withholding tax 19,00%

Intereses Netos / Net Interest

201,339860	1.008.712,70	296,183098	251.755,63	340,840228	170.420,11	376,991238	120.637,20	493,950388	79.032,06	557,746288	66.929,55	727,868688	393.049,09
38,254573	191.655,41	56,274789	47.633,57	64,759643	32.379,82	71,628335	22.921,07	93,850574	15.016,09	105,971795	12.716,62	138,295051	74.679,33
163,085287	817.057,29	239,908309	203.922,06	276,080585	138.040,29	305,362903	97.716,13	400,099814	64.015,97	451,774493	54.212,93	589,573637	318.369,76

Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

Pagos pendientes por insuficiencia de Fondos Disponibles

Intereses Impagados (Euros)

Payments outstanding due to insufficient Available Funds

Unpaid Interest

Fecha de vencimiento / Maturity date

Intereses Brutos / Gross Interest 19,00%

Retención / Withholding tax

Intereses Netos / Net Interest

26/02/2024

54,540961	29.452,12
10,362783	5.595,91
44,178178	23.856,21