



SANTANDER DE TITULIZACIÓN, SOCIEDAD GESTORA DE FONDOS DE TITULIZACIÓN, S.A. (the "**Management Company**"), informs of the following:

EARLY LIQUIDATION
FONDO DE TITULIZACIÓN RMBS PRADO III
AND EARLY REDEMPTION OF THE ISSUE OF NOTES
DECEMBER 15th 2021

OTHER RELEVANT INFORMATION

In compliance with the information memorandum of "**FONDO DE TITULIZACIÓN, RMBS PRADO III**" (the "**Fund**") approved and registered in the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on October 18th 2016, with registration number 10,709 (the "**Prospectus**"), the Management Company, acting on behalf of the Fund, has agreed to proceed with the early liquidation of the Fund (the "**Early Liquidation of the Fund**") on December 15th 2021 (the "**Early Liquidation Date**") coinciding with a Payment Date and, therefore, with the early redemption of all the notes issued (the "**Notes**") under the following terms:

- i) The Fund was incorporated under the public deed of incorporation granted before the Notary Public of Madrid, Mr. Jose Maria Mateos Salgado, on October 24th 2016, under number 3,675 of his official records (the "**Deed of Incorporation**"). All capitalized terms included in this information shall have the meaning ascribed therein.
- ii) The Management Company, has agreed to proceed with the early redemption of the Notes issued by the Fund and, therefore, with the Early Liquidation of the Fund on December 15th 2021, the Class A Step-Up Date (*Optional Redemption*), pursuant to section 4.4.3 (v) (*Early liquidation of the Fund*) of the Registration Document of the Prospectus, and section 4.9.4 (*Optional Redemption*) of the Securities Note of the Prospectus; and pursuant to Clause 5.1 (v) (*Early liquidation of the Fund*) and to Clause 9.9.4 (*Optional Redemption*) of the Deed of Incorporation.
- iii) The Fund, represented by the Management Company, has the necessary funds to discharge all its outstanding liabilities in respect of the Notes to be redeemed at their Outstanding Principal Balance together with all accrued but unpaid interest thereon and any amount ranking prior thereto or *pari passu* therewith pursuant to the Priority of Payments.

In accordance with the foregoing, the Early Liquidation of the Fund has been agreed and, the Management Company, which will act as liquidator, by means of this communication of relevant information, informs the Noteholders that it will have the necessary funds to discharge all its outstanding liabilities in respect of the Notes to be redeemed at their Outstanding Principal Balance together with all accrued but unpaid interest thereon and any amount ranking prior thereto or *pari passu* therewith pursuant to the Priority of



Payments described in Clause 20 (*Priority of Payments*) of the Deed of Incorporation of the Fund and in Section 3.4.6 of the Additional building block to the Securities Note of the Prospectus.

Additionally, the Management Company will carry out the procedure related to the Early Liquidation of the Fund, provided in section 4.4.5 (*Actions for the liquidation and cancellation of the Fund*) of the Registration Document of the Prospectus.

The early redemption of all and each of the Notes issued by the Fund will be carried out for the Outstanding Principal Balance of the Notes together with all accrued but unpaid interest from the last Payment Date (September 15th 2021) up to the Early Liquidation Date (December 15th 2021).

The information per Note is as follows:

	Class A Notes
Pending repayment:	€ 50,295.01
Gross interests:	€ 13.48
Withholding 19%:	€ 2.5612
Net interests:	€ 10.9188

All such amounts will, for all legal purposes, be deemed due and payable on December 15th 2021.

In order for the Fund to have sufficient liquidity to comply with the payment obligations deriving from the Notes, the Management Company will proceed to sell the assets in the terms set forth in section 4.4.5 (*Actions for the liquidation and cancellation of the Fund*) of the Registration Document of the Prospectus and Clause 5.3 (*Actions for the liquidation and cancellation of the Fund*) of the Deed of Incorporation of the Fund.

Madrid, November 3rd, 2021

Mr. Iñaki Reyero Arregui
General Manager

SANTANDER DE TITULIZACIÓN, S.G.F.T, S.A.