

## HIPOCAT 10, Fondo de Titulización de Activos (C.I.F.: V64241474)

### DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

25.01.2021

Periodo de Interés / Interest accrual period

desde / From  
hasta / To  
plazo / Term

26.10.2020 (incluido) / (included)  
25.01.2021 (excluido) / (excluded)  
91 días / days

| Bonos Serie A2  | Bonos Serie A3  | Bonos Serie B  | Bonos Serie C  | Bonos Serie D  |
|-----------------|-----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds |
| ES0345671012    | ES0345671020    | ES0345671046   | ES0345671053   | ES0345671061   |

#### Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 22.10.2020  
Margen / Margin 0,140%  
Tipo de interés calculado / Calculated interest rate -0,371%  
Tipo de interés Nominal aplicable / Applicable interest rate

|         |         |         |         |         |
|---------|---------|---------|---------|---------|
| -0,511% | -0,511% | -0,511% | -0,511% | -0,511% |
| 0,140%  | 0,150%  | 0,300%  | 0,600%  | 4,500%  |
| -0,371% | -0,361% | -0,211% | 0,089%  | 3,989%  |
| 0,000%* | 0,000%* | 0,000%* | 0,089%  | 3,989%  |

#### Liquidación de Intereses Interest Payment

Número de Bonos / N.Bonds  
Nominal / Face value (Euros)

| Bono      | Serie          | Bono     | Serie        | Bono       | Serie         | Bono       | Serie         | Bono       | Serie         |
|-----------|----------------|----------|--------------|------------|---------------|------------|---------------|------------|---------------|
| Bond      | Series         | Bond     | Series       | Bond       | Series        | Bond       | Series        | Bond       | Series        |
|           | 7,334          |          | 3,000        |            | 548           |            | 518           |            | 255           |
| 17.256,97 | 126.562.617,98 | 2.019,31 | 6.057.930,00 | 100.000,00 | 54.800.000,00 | 100.000,00 | 51.800.000,00 | 100.000,00 | 25.500.000,00 |

#### Liquidación de Intereses Interest Payment

Base / Day count fraction Ac 360

Intereses Brutos / Gross Interest  
Retención / Withholding tax 19%  
Intereses Netos / Net Interest

|          |      |          |      |          |      |           |           |              |            |
|----------|------|----------|------|----------|------|-----------|-----------|--------------|------------|
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 22,497222 | 11.653,56 | 1.008,330556 | 257.124,29 |
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 4,274472  | 2.214,18  | 191,582806   | 48.853,62  |
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 18,222750 | 9.439,38  | 816,747750   | 208.270,67 |

#### Amortización de Principal Principal Redemption

(Euros)

Amortización / Redemption

|                                 |                                 |      |      |      |      |      |      |      |      |
|---------------------------------|---------------------------------|------|------|------|------|------|------|------|------|
| A determinar / To be determined | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------------|---------------------------------|------|------|------|------|------|------|------|------|

#### Pagos no satisfechos por insuficiencia de Fondos Disponibles

Payments not made due to insufficient Available Funds (Euros)

Fecha de Vencimiento / Maturity date

Intereses Brutos / Gross Interest  
Retención / Withholding tax 19%  
Intereses Netos / Net Interest

|                                   | 24.10.2013 - 26.10.2020 | 26.07.2010-26.10.2020 | 24.10.2008-26.10.2020 |
|-----------------------------------|-------------------------|-----------------------|-----------------------|
| Intereses Brutos / Gross Interest | 1.184,005556            | 648.835,04            | 8.007,268349          |
| Retención / Withholding tax       | 224,961056              | 123.278,65            | 1.521,380987          |
| Intereses Netos / Net Interest    | 959,044500              | 525.556,39            | 6.485,887362          |

#### Pagos pendientes por insuficiencia de Fondos Disponibles Intereses por Aplazamiento de Intereses Impagados

Payments outstanding due to insufficient Available Funds Interest Payment of deferred unpaid interest (Euros)

Fecha de Vencimiento / Maturity date

Intereses Brutos / Gross Interest  
Retención / Withholding tax 19%  
Intereses Netos / Net Interest

|                                   | 24.10.2013 - 26.10.2020 | 26.07.2010-26.10.2020 | 24.10.2008-26.10.2020 |
|-----------------------------------|-------------------------|-----------------------|-----------------------|
| Intereses Brutos / Gross Interest | 6,333796                | 3.470,92              | 308,514382            |
| Retención / Withholding tax       | 1,203421                | 659,47                | 58,617733             |
| Intereses Netos / Net Interest    | 5,130375                | 2.811,45              | 249,896649            |

\* El Tipo de Interés Nominal aplicable se ha fijado en el 0,000% debido a que los términos del Folleto y en concreto los apartados 4.8 de la Nota de Valores y 3.4.6.1 del Módulo Adicional a la Nota de Valores no contemplan la posibilidad de un Tipo de Interés Nominal negativo que pudiera dar lugar a intereses a satisfacer por los tenedores de los Bonos a favor del Fondo.

\* The applicable Nominal Interest Rate has been set at 0.000% because the terms of the Prospectus and specifically sections 4.8 of the Securities Note and 3.4.6.1 of the Securities Note Building Block do not provide for the possibility of a negative Nominal Interest Rate which might result in interest being payable by Bondholders to the Fund.