

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, hereby informs of the following

OTHER RELEVANT INFORMATION

Further to the exchange ratio announcement that was published through the other relevant information notice number 9509 on 19 May 2021, and with regard to the merger by absorption of Quabit Inmobiliaria, S.A. (“**Quabit**”) into Neinor, which was approved by their respective General Shareholders' Meetings held on 31 March 2021, we hereby informed you that the merger deed has been granted and submitted to the Commercial Registry on 20 May 2021. It is expected to be registered on 24 May 2021 (the “**Exchange Date**”).

Consequently, rights to newly issued ordinary Neinor shares will be awarded, in accordance with the Merger’s exchange ratio mentioned above, to Quabit’s class A shares holders that have acquired their shares until the registration date of the Merger deed with the Commercial Registry of Bizkaia—which is expected to take place on 24 May 2021—, and who appear as Quabit’s class A shares holders in the records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (“**Iberclear**”) on 26 May 2021, the date on which Iberclear will determine the Quabit positions to be exchanged for Neinor newly issued ordinary shares (record date). The exchange date will be the last day on which Quabit’s class A shares will be listed on the Spanish stock exchanges (last trading date).

In Madrid, on 21 May 2021

Silvia López Jiménez

Secretary of the Board of Directors