

NO DEBE DIVULGARSE, PUBLICARSE O DISTRIBUIRSE, DIRECTA O INDIRECTAMENTE, EN ESTADOS UNIDOS, CANADÁ, AUSTRALIA, SUDÁFRICA O JAPÓN NI EN NINGÚN OTRO TERRITORIO EN EL QUE SU DISTRIBUCIÓN O DIVULGACIÓN SEA ILEGAL

INSIDER INFORMATION ANNOUNCEMENT OF PUIG BRANDS, S.A.

Post-stabilisation Notice

In accordance with article 226 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and as a continuation of the pre-stabilisation period announcement dated April 30, 2024 (with number 2,230) and the mid-stabilisation announcement dated May 14, 2024 (with number 28,677), Goldman Sachs Bank Europe SE hereby informs, as stabilization agent within the framework of the sale and subscription offer (the "**Offer**") of class B shares of Puig Brands, S.A. (the "**Issuer**" or the "**Company**"), that it has communicated to the Company today, acting on behalf of the Offer's underwriters, its decision to exercise the call option (greenshoe) granted by Puig, S.L. with respect to 5,490,872 additional shares of the Company (equivalent to 0.97% of the economic rights and 0.25% of the voting rights of Puig Brands, S.A.). The purchase price of said shares corresponds to the Offer price, i.e., 24.50 euros per share.

With the exercise of this call option (greenshoe), the stabilization period (which was initially scheduled to end on June 1, 2024) is hereby concluded in advance as of today's date.

In this regard, in compliance with articles 5.4 and 5.5 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of April 16, 2014, on market abuse, and article 6.3 of Commission Delegated Regulation (EU) No. 2016/1052 of March 8, 2016, Goldman Sachs Bank Europe SE hereby announces that it has not carried out any stabilization transactions with respect to such shares on the Barcelona, Madrid, Bilbao, and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**") since the last transactions it announced to the market on May 14, 2024 (with number 28,677) and that are announced again below:

Stabilisation transactions:

Trading Date	Lowest price (EUR)	Highest price (EUR)	Trading venue
3 May 2024	24.02	24.50	Spanish Stock Exchanges
6 May 2024	24.50	24.50	Spanish Stock Exchanges

On May 31, 2024

NO DEBE DIVULGARSE, PUBLICARSE O DISTRIBUIRSE, DIRECTA O INDIRECTAMENTE, EN ESTADOS UNIDOS, CANADÁ, AUSTRALIA, SUDÁFRICA O JAPÓN NI EN NINGÚN OTRO TERRITORIO EN EL QUE SU DISTRIBUCIÓN O DIVULGACIÓN SEA ILEGAL

Disclaimer and Other Notices

The information contained in this announcement is not intended to be complete or exhaustive. It cannot be relied upon for any purpose.

This announcement is for information only and does not constitute an offer or invitation to underwrite, subscribe for or otherwise acquire or dispose of any securities or investment advice in any jurisdiction in which such an offer or solicitation is unlawful, including without limitation, the United States, Australia, Canada, or Japan. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restrictions.

*This announcement and the information contained herein, is not an offer of securities for sale in, and is not for transmission to or publication, distribution or release, directly or indirectly, in the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "**United States**"). The securities being offered have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or under any applicable securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred or delivered, directly or indirectly, in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, such registration requirements and in accordance with any applicable securities laws of any state or other jurisdiction of the United States. No public offering of the securities discussed herein is being made in the United States.*

*In the European Economic Area, this communication is exclusively directed at persons who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**").*

Individuals who are not "qualified investors" should not use this announcement or its content in the United Kingdom or in any member state of the European Economic Area. The communication of this announcement in the United Kingdom or in any member state of the European Economic Area to persons who are not "qualified investors" is not authorized and may contravene applicable law.

This announcement and the offer of the securities to which it relates are only addressed to and directed at persons outside the United Kingdom and persons in the United Kingdom who have professional experience in matters related to investments or who are high net worth persons within Article 12(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 and must not be acted on or relied on by other persons in the United Kingdom.

*If and to the extent that this announcement is communicated in, or the offer of the securities to which it relates is made in, the UK before the publication of a prospectus in relation to the securities which has been approved by the competent authority in the UK in accordance with Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**"), this announcement and the offer are only addressed to and directed at persons in the UK who are qualified investors within the meaning of the UK Prospectus Regulation (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in the UK.*

*Solely for the purpose of the product governance requirements contained within; (a) EU Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**") and in Chapter 3 of the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK Product Governance Requirements**"); together with the MiFID II Product Governance Requirements, the "**Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Offer Shares have been subject to a product approval process, which has determined that the Offer Shares are; (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, the price of the Offer Shares may decline and investors could lose all or part of their*

NO DEBE DIVULGARSE, PUBLICARSE O DISTRIBUIRSE, DIRECTA O INDIRECTAMENTE, EN ESTADOS UNIDOS, CANADÁ, AUSTRALIA, SUDÁFRICA O JAPÓN NI EN NINGÚN OTRO TERRITORIO EN EL QUE SU DISTRIBUCIÓN O DIVULGACIÓN SEA ILEGAL

investment; the Offer Shares offer no guaranteed income and no capital protection; and an investment in the Offer Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering.

For the avoidance of doubt, the Target Market Assessment does not constitute; (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Offer Shares.