

CaixaBank, S.A. (“**CaixaBank**” or the “**Company**”), in accordance with applicable legislation in the securities market, hereby reports the following information:

Other relevant information

CaixaBank reports that it has received a resolution from the Bank of Spain regarding the application of reciprocity of a systemic risk buffer activated by the Bank of Portugal in accordance with article 133 of Directive 2013/36/EU (see statement from Banco BPI, S.A. of November 22, 2023¹).

According to the resolution, CaixaBank, S.A. is required to maintain, on a consolidated basis, a systemic risk buffer equal to 4% of its retail exposures to individuals secured by residential real estate located in Portugal to which CaixaBank applies the internal ratings-based method for calculating its own funds requirements for credit risk. This obligation must be met by October 1, 2024, and until the Executive Commission of the Bank of Spain issues a new resolution that repeals the current one.

This measure translates, on a pro forma basis as of March 2024, into an increase in the combined capital buffer requirement of 7 basis points at the CaixaBank Group level. The current and proforma minimum requirements on a consolidated basis are the following:

	31.03.2024	2024 minimum requirements (old)				2024 pro forma minimum requirements (new)			
		TOTAL	of which Pillar 1	of which Pillar 2	of which Buffers ⁽²⁾	TOTAL	of which Pillar 1	of which Pillar 2	of which Buffers ⁽²⁾
CET1	12.25%	8.60%	4.50%	0.98%	3.12%	8.67%	4.50%	0.98%	3.19%
Tier1	14.25%	10.43%	6.00%	1.31%	3.12%	10.50%	6.00%	1.31%	3.19%
Total Capital	16.51%	12.87%	8.00%	1.75%	3.12%	12.94%	8.00%	1.75%	3.19%

(2) Including 12 bp of countercyclical buffer as of March 2024

15 May 2024

¹ <https://www.cmvvm.pt/PIInstitucional/PdfVierAllCommunication?Input=0A4A3C07BC1AAA4E6928B74B12EEB4AB54D786E259597EC0ACC7826C80FA7A31>