



OTHER RELEVANT INFORMATION

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs about unlisted options.

The complete text of the referred news release is hereby attached.

In Madrid, on May 31st, 2023.

Ignacio Santamartina Aroca,
authorised representative regarding notifications



BERKELEYenergía

NEWS RELEASE | 31 May 2023

Expiry of Unlisted Options

Berkeley Energia Limited (“Berkeley” or the “Company”) advises that 15,132,937 unlisted options exercisable at £0.75 each expired on 30 May 2023.

Following the expiry of unlisted options, Berkeley has the following securities on issue:

- 445,796,715 ordinary fully paid ordinary shares;
- 3,700,000 unlisted options exercisable at A\$0.40 each on or before 31 December 2023;
- 25,221,562 unlisted options exercisable at £1.00 each on or before 30 November 2023; and
- 2,000,000 unlisted options exercisable at A\$0.40 each on or before 31 December 2025.

Classification: 2.5 Total number of voting rights and capital

For further information please contact:

Dylan Browne

CFO and Company Secretary

+61 8 9322 6322

info@berkeleyenergia.com.