



BERKELEYenergía

INFORMACIÓN PRIVILEGIADA

Berkeley Energia Limited (“Berkeley” o la “Sociedad”), en cumplimiento de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el 228 del Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, mediante el presente escrito informa sobre el levantamiento de la suspensión temporal de la cotización.

Se adjunta a continuación el texto íntegro de nota informativa para conocimiento de los accionistas de la Sociedad.

En Madrid, a 03 de noviembre de 2021.

Ignacio Santamartina Aroca,
representante, a efectos de notificaciones



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NEWS RELEASE | 3 November 2021

Company Update

Berkeley Energia Limited ("Berkeley" or "Company") advises that the following announcement was made today on the Australian Securities Exchange ("ASX") which served to lift the trading halt on ASX and also serves to lift the trading halt in Spain:

The Company advises that it has received a claim from Singapore Mining Acquisition Co Pte Ltd (a subsidiary of the Oman Investment Authority ("OIA"), formerly the State General Reserve Fund of Oman) in relation to the investment agreement and convertible note entered into in 2017. The claim alleges that the principle amount of US\$65 million of the convertible note is immediately payable by the Company due to allegations that the investment agreement and convertible note have been frustrated, repudiated and/or an event of default has occurred.

The Company strongly disputes the allegations and claim made by OIA and is currently seeking legal advice in relation to the matter.

The Company will continue to update the market on any material developments, if they occur.

For further information please contact:

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Dylan Browne

CFO and Company Secretary