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FERROVIAL, S.A. ("FERROVIAL" or the "Company"), pursuant to the article 227 of the Consolidated Text of Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), communicates the following

### **OTHER RELEVANT INFORMATION**

Ferrovial Emisiones, S.A., a subsidiary of the Company, has successfully completed the pricing of an additional Issue of securities amounting 130 million euro, with maturity date on 14 May 2026, guaranteed by Ferrovial (the "New Issue" and the "New Bonds" respectively). These bonds are fungible securities with the bonds issued by Ferrovial Emisiones, S.A. on May 14, 2020 amounting 650 million euro (communication of Other Relevant Information with registration number 2253), and subject to the same terms and conditions (the "Original Bonds" and together with the New Bonds, the "Bonds"). The Bonds will bear interest at a rate of 1.382% per annum payable annually.

The issue price is 1.232% of the nominal value of the New Bonds. The closing and payment of the New Issue is expected to take place on or about 24 June 2020, once the customary conditions precedent for this type of issue have been met.

It is expected to raise net proceeds of approximately 130.8 million euro, which are expected to be used for general corporate purposes.

Madrid, 17 June 2020

Ernesto López Mozo  
Chief Financial Officer of FERROVIAL, S.A.

### **IMPORTANT INFORMATION**

The information contained in this document does not constitute nor does it form part of an offer of sale, or a request for an offer of purchase, for securities in the United States of America, Canada,

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