

Pursuant to the provisions of Article 17 of Regulation (EU) 596/2014, of the European Parliament and of the Council, of 16 April, on market abuse, and Article 227 of the revised text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, AEDAS Homes, S.A. (the "**Company**"), proceeds by means of the present document to notify the following

OTHER RELEVANT INFORMATION

AEDAS Homes, S.A. is going to organise the strategic update "*Translating an expansive cycle into value*", on Tuesday 29 June 2021 at 10:00 am (CET). The presentation will be given by David Martínez (CEO), María José Leal (CFO), Alberto Delgado (COO) and Sergio Gálvez (CIO).

The event will be for information purposes only and due to the effects of the health crisis, it will be held via *streaming*. The event was notified to the CNMV [Spanish Securities & Exchange Commission] on 23 June 2021 (Other Relevant Information #10145).

The documentation, which will support the presentation, will be communicated on the same day the event is held on the CNMV website and will be published on the Investors page of the AEDAS Homes website (www.aedashomes.com).

Below is a summary of the most relevant financial targets that will be communicated during the event:

Financial Targets of the new 5-year Business Plan

	2021-22E	2022-23E and 2023-24E	2024-25E and 2025-26E
Revenues	More than €750m	Around €1,000m/year	Between €1,400-1,500m/year
EBITDA (Margin)	More than €140m (around 20%)	€190-200m/year (around 20%)	€ 300-350m/year (Between 21% and 23%)
Implied ROE	Between 8%-10%	Around 12%	Around 18%
Dividends	50% pay-out plus the possibility of extraordinary dividend up to 20% LTV		

In Madrid, 29 June 2021
 Mr. Alfonso Benavides Grases
 Secretary of the Board of Directors