



**Bankinter, S.A. ("Bankinter")**, under the provisions of the Spanish Securities Market Act, and in continuation of the privileged information published today, with registration number 321, also discloses:

### **OTHER IMPORTANT INFORMATION**

Bankinter announces that it has agreed an issue of perpetual securities potentially convertible into newly issued ordinary shares of Bankinter, without pre-emptive subscription rights for shareholders, (the "**Securities**"), for a total nominal amount of 350 million euros (the "**Issue**").

Once disbursed, the Securities are expected to be eligible as additional Tier 1 capital for Bankinter and its Group under capital adequacy regulations.

The remuneration of the Securities has been set at 6.25% per year until 17 July 2026. It will subsequently be reviewed under the terms and conditions of the Issue, by applying a margin of 671.4 basis points to the 5-year Mid-Swap Rate. Payment of remuneration is discretionary and subject to certain conditions.

The Issue is aimed solely at qualified investors, without prejudice to the additional sale restrictions stipulated in the terms and conditions of the Issue.

Bankinter will apply for admission to trading of the Securities on the Global Exchange Market of the Irish stock exchange (Irish Stock Exchange plc).

Reports have been issued on the Issue by the directors and the independent expert/auditor other than the Bankinter auditor, under articles 414, 417 and 511 of the Spanish Companies Act.

These reports will be made available to shareholders at the first general meeting held after the Issue.

Madrid, 8 July 2020

***Important information:***

*This announcement does not constitute or form part of an offer to sell securities in the US or in any other jurisdiction. The Securities have not been, and will not be, registered in the US under the US Securities Act of 1933, as currently drafted (the "US*

*Securities Act"). They cannot be offered or sold in the United States without prior registration under the Securities Act or without prior application for a registration exemption under the Act. Bankinter does not intend and is not seeking to register the Securities in the US under the US Securities Act, and it is not offering or selling the Securities in the US. This announcement does not solicit funds, securities or any other type of consideration from any person located in the US: any funds, securities or other consideration sent in response to this announcement will not be accepted. As stated in the documents for the Securities, there are also restrictions in other jurisdictions, including Spain, Hong Kong, Italy, the United Kingdom, Singapore and Switzerland.*