



**Julián Martínez-Simancas**  
Secretary of the Board of Directors

Bilbao, 15 November 2022

**To the National Securities Market Commission**

**Subject: Other relevant information / Issuance of notes in the euromarket**

Pursuant to article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*) and related provisions, we hereby inform you that, today, Iberdrola Finanzas, S.A. (Sociedad Unipersonal)<sup>1</sup> has completed an issuance of notes in the euromarket, structured in two tranches, guaranteed by Iberdrola, S.A., for an aggregate amount of EUR 1,500 million (the “Notes”).

The Notes issued under the first tranche, which aggregate amount is 750 million euros, mature on 22 November 2028, have an annual coupon of 3.125 % and are being issued at a price of 99.860 % of their face value.

The Notes issued under the second tranche, which aggregate amount is 750 million euros, mature on 22 November 2032, have an annual coupon of 3.375 % and are being issued at a price of 99.524 % of their face value.

The issuance has been carried out within the framework of the Euro Medium Term Notes (EMTN) programme of Iberdrola Finanzas, S.A. (Sociedad Unipersonal) and the Notes have been placed by a group of international banks.

This information is provided to you for the appropriate purposes.

Yours faithfully,

Secretary of the Board of Directors

---

<sup>1</sup> Company wholly owned by Iberdrola, S.A.

---

NOTICE: This document is a translation of a duly approved Spanish-language document and is provided for informational purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish-language document which this translation is intended to reflect, the text of the original Spanish-language document shall prevail.



Take care of the environment.  
Printed in black and white and only if necessary



### IMPORTANT INFORMATION

This communication does not constitute an offer to purchase, sell or exchange or the solicitation of an offer to purchase, sell or exchange any securities. The securities of Iberdrola, S.A. may not be offered or sold in the United States of America except pursuant to an effective registration statement under the Securities Act or pursuant to a valid exemption from registration.

---

NOTICE: This document is a translation of a duly approved Spanish-language document, and is provided for informational purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish-language document which this translation is intended to reflect, the text of the original Spanish-language document shall prevail.



Take care of the environment.  
Printed in black and white and only if necessary