

De conformidad con lo previsto en el artículo 226 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, y disposiciones concordantes, Neinor Homes, S.A. (“**Neinor**” o la “**Sociedad**”) comunica la siguiente

### **INFORMACIÓN PRIVILEGIADA**

Al amparo de la oportuna autorización del consejo de administración de Neinor, está previsto Neinor envié en el día de hoy la notificación formal de la amortización voluntaria y anticipada de la totalidad de los bonos simples de rango sénior garantizados emitidos por la Sociedad en abril de 2021, bajo la emisión denominada “€300,000,000 4.500% Senior Secured Notes due 2026” (los “**Bonos**” y la “**Amortización**”, respectivamente), para su remisión a sus titulares a continuación, previsiblemente al día siguiente. Los Bonos están admitidos en la *Official List* de la Bolsa de Irlanda y se negocian en el *Global Exchange Market* de la Bolsa de Irlanda y su importe nominal total en circulación en la actualidad asciende a 142.720.000 euros.

Está previsto que la Amortización tenga lugar el 27 de abril de 2023, mediante el pago a los titulares de los Bonos de un importe de 145.931.200 euros (esto es, el 102,25% del principal de los Bonos) en concepto de precio de amortización, más un importe de 214.080 euros en concepto de intereses devengados y no pagados desde la última fecha de pago de intereses hasta la fecha de la Amortización, todo ello de conformidad con el correspondiente contrato de emisión y los términos y condiciones de los Bonos. Tras la Amortización, los Bonos quedarán totalmente cancelados.

Se adjunta a la presente comunicación la notificación de la Amortización que se prevé remitir a los titulares de los Bonos.

La Amortización está sujeta a la disposición por Neinor del importe disponible bajo el contrato de financiación suscrito por la Sociedad, como prestatario, diversas sociedades de su grupo, como garantes originales, y un grupo de entidades financieras, que asciende a 140.000.000 euros, que tiene un vencimiento a tres años y que está destinado a financiar parcialmente la Amortización. Dicha disposición requerirá la previa satisfacción o renuncia, por parte de las entidades financieras correspondientes de las condiciones suspensivas a las que está sujeta.

Además, se comunica que, no existiendo en esta fecha ningún importe dispuesto bajo el contrato de financiación senior denominado “*super senior revolving facility agreement*” —de importe máximo de 50.000.000 euros, suscrito en abril de 2021 por, entre otros, Neinor, como prestatario original, diversas sociedades de su grupo, como garantes originales y un grupo de entidades financieras, como entidades directoras y prestamistas originales—, está previsto que en los próximos días se formalice la terminación de dicho contrato.

En Madrid, a 12 de abril de 2023

Anexo

NEINOR HOMES, S.A.

**NOTICE OF CONDITIONAL REDEMPTION**

To the holders of the outstanding

**€300,000,000 4.500% Senior Secured Notes due 2026**

**(ISINs: XS2332219612 / XS2332219703 and Common Codes: 233221961 / 233221970)**

**issued by Neinor Homes, S.A.**

Reference is made to the 4.5% senior secured notes for a principal amount of EUR 300,000,000 due 2026 named “€300,000,000 4.500% Senior Secured Notes due 2026”, listed on the Official List of the Irish Stock Exchange and admitted to trading on the Global Exchange Market (the “**Notes**”), issued by virtue of the senior secured notes indenture governed by the laws of the State of New York, dated as of 29 April 2021 by and among, among others, Neinor Homes, S.A. (the “**Issuer**”), as Issuer, various companies of its group, as Guarantors, Deutsche Trustee Company Limited, as Trustee, and Deutsche Bank AG, London Branch, as Security Agent and Paying Agent (the “**Indenture**”). All capitalized terms used herein but not otherwise defined have the meaning given to them in the Indenture.

Pursuant to sections 3.03 (*Notice of Redemption*), 3.04 (*Effect of Notice of Redemption*) and 3.07 (*Optional Redemption*) of the Indenture and paragraph 5(d) of the Notes, notice is hereby given to the holders of the Notes of the exercise by the Issuer of its right of optional redemption of the outstanding Notes (i.e. €142,720,000 in aggregate principal amount) in full (the “**Redemption**”) pursuant to section 3.07 (*Optional Redemption*) of the Indenture and paragraph 5(d) of the Notes in accordance with the following terms:

- **Redemption date:** 27 April 2023 (the “**Redemption Date**”);
- **Record date:** 26 April 2023;
- **Redemption price:** EUR 145,931,200.00;
- **Accrued interest:** EUR 214,080;
- **Additional Amounts:** EUR 0;

- **Name of the Paying Agent:** Deutsche Bank AG, London Branch; and
- **Address of the Paying Agent:** Winchester House, 1 Great Winchester Street, EC2N 2DB London (United Kingdom).

It is hereby stated that:

- i) The Notes must be surrendered to the Paying Agent (i.e. Deutsche Bank AG, London Branch) to collect the redemption price, plus accrued and unpaid interest, if any, and Additional Amounts, if any;
- ii) Unless the Issuer defaults in making the redemption payment, interest and Additional Amounts, if any, on the Notes will cease to accrue on and after the Redemption Date;
- iii) The Notes are to be redeemed pursuant to section 3.07 (*Optional Redemption*) of the Indenture and paragraph 5(d) of the Notes; and
- iv) No representation is made as to the correctness or accuracy of the ISIN or Common Code numbers listed in this notice or printed on the Notes.

In addition, the Issuer hereby informs the holders of the Notes that, in accordance with section 3.04 (*Effect of Notice of Redemption*) of the Indenture, the Redemption is subject to the following condition precedent: the utilisation (upon satisfaction and/or waiver (by the relevant lenders) of all conditions precedent to which such utilisation is subject to) of the EUR 140,000,000 facility agreement entered into by, among others, the Issuer, as borrower, various companies of its group, as original guarantors, and a group of financial entities, as original lenders, bookrunners and sustainability coordinators (the “**Redemption CP**”). Accordingly, none of the Notes shall be deemed due and payable on the Redemption Date unless and until the Redemption CP is satisfied or waived by the Issuer.

In the Issuer’s discretion, the Redemption Date may be delayed until such time as the Redemption CP shall be satisfied or waived (provided that in no circumstances shall such delayed Redemption Date exceed 60 days from the date hereof), or such Redemption may not occur and this notice may be rescinded in the event that the Redemption CP shall not have been satisfied or waived by the Redemption Date, or by the Redemption Date so delayed. The Issuer will inform Holders by a further notice to Holders (with a copy to the Trustee) at least one Business Day prior to the Redemption Date if the Redemption CP has not been or will

not be satisfied or waived or if the Redemption Date will be delayed. The Issuer may rescind this notice at any time in its sole discretion prior to confirmation of the satisfaction of the Redemption CP and, following such rescission, the Redemption will not occur. If the Redemption CP is not satisfied or waived, any Notes previously surrendered to the Paying Agent shall be returned to the Holders thereof.

**Neinor Homes, S.A.**

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Mr Jordi Argemí García  
Position: Deputy CEO & CFO

In Madrid, on 12 April 2023