

In compliance with the provisions of article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and its corresponding legal provisions, NH Hotel Group, S.A. (hereinafter, “**NH Hotel Group**” or the “**Company**”) hereby notifies the following

### OTHER RELEVANT INFORMATION

Further to the inside information notice dated 6 September 2021 (registry number 1052) relating to the execution of the share capital increase of the Company for an effective amount (nominal plus share premium) of €101,750,000 subscribed by the majority shareholder of the Company, MHG Continental Holding (Singapore) Pte Ltd, by means of compensation of the credit right held by it against the Company resulting from the loan described in the aforementioned inside information notice (the “**Capital Increase by means of Compensation of Credits**”) and to the approval of a share capital increase against cash contributions with the recognition of pre-emptive subscription rights to the shareholders of the Company other than aforementioned majority shareholder and with the possibility of incomplete subscription (the “**Capital Increase with Rights**” and, jointly with the Capital Increase by means of Compensations of Credits, the “**Capital Increases**”), and further to the other relevant information notice dated 27 September 2021 (registry number 11,828), relating to the result of the subscription of the Capital Increase with Rights, the Company informs that:

- On 7 September 2021, the public deed (*escritura pública*) of execution of the Capital Increase by means of Compensation of Credits as well as the public deed formalising the Capital Increase with Rights, the latter prior to its execution and disbursement, were formalised and filed for registration with the Commercial Registry of Madrid. Likewise, on 10 September 2021, the aforementioned public deeds were duly registered with the Commercial Registry of Madrid.
- As of the date hereof, the Capital Increase with Rights has been declared executed and disbursed and the corresponding public deed of execution has been granted. The Company plans to file this public deed for registration with the Commercial Registry of Madrid within five days of being formalised, without prejudice that the new shares may be delivered and transferred to its subscribers from the date when it was granted pursuant to the provisions of article 508 of the Spanish Companies’ Act.
- The Company will deliver to Iberclear notarial testimonies of both the public deed of execution of the Capital Increase by means of Compensation of Credits and the public deed formalising the Capital Increase with Rights already registered, as well as an authorised copy of the public deed of execution of the Capital Increase with Rights in order to record the New Shares resulting from the Capital Increases in the central registry

for which it is responsible. On the same day of registration in the central register under the authority of Iberclear, the corresponding book entries will be made by the depositary entities in their accounting records in favour of the subscribers of the newly-issued shares.

- As of the date hereof, NH Hotel Group has requested the admission to trading of the 41,018,338 new shares issued pursuant to the Capital Increase by means of Compensation of Credits and the 2,547,039 new shares issued pursuant to the Capital Increase with Rights (jointly, the “**New Shares**”) in the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia (the “**Spanish Stock Exchanges**”) through the Automated Quotation System (*Mercado Continuo*), where the shares are admitted to trading. It is expected that, once the National Securities Market Commission verifies the concurrence of the requirements for the admission to trading of the New Shares, the New Shares are admitted to trading by the Spanish Stock Exchanges in the upcoming days.

As a result of the Capital Increases, the share capital of NH Group Hotel has been set at €871,491,340 divided into 435,745,670 shares of €2 of nominal value each, all of them belonging to the same class and series.

Madrid, 28 September 2021

Carlos Ulecia

General Counsel and Secretary to the Board