



## NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Lar España Real Estate SOCIMI, S.A. ("**Lar España**" or the "**Company**") hereby informs the National Securities Market Commission of the following

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### OTHER RELEVANT INFORMATION

In relation to the issue by Lar España of senior secured notes for a total amount of € 140 million, due on 21 February 2022 and admitted to trading on the Euronext Dublin regulated market of the Irish Stock Exchange plc, trading as Euronext Dublin —which was published by the material fact notices dated 12 February 2015 (registry number 218511) and 13 February 2015 (registry number 218555)— (the "**2015 Notes**"), whose outstanding balance amounted to € 122.7 million following the partial and early repurchase of 2015 Notes published through the communications of other relevant information of 12 July 2021 (registration number 10569) and 20 July 2021 (registration number 10716) (the "**2021 Repurchase**"), it is hereby communicated that yesterday the Company has performed the full and ordinary redemption and cancellation of the 2015 Notes that were not subject to the 2021 Repurchase, for a nominal amount of €122.7 million (the "**Full and Ordinary Redemption**").

The Full and Ordinary Redemption has been carried out under the terms and in accordance with the provisions of clause 7.a) of the terms and conditions of the 2015 Notes, which indicated 21 February 2022 as the maturity date.

As a consequence of the Full and Ordinary Redemption, the Lar España group has proceeded to cancel and extinguish all of the guarantees granted in connection with the 2015 Notes issue, which include various real estate mortgages taken out by the subsidiaries of the Company LE Retail As Termas, S.L.U., LE Retail Albacenter, S.L.U., LE Retail Txingudi, S.L.U., LE Retail Hiper Albacenter, S.A.U., and LE Retail Anec Blau, S.L.U., on real estate assets owned by them. The aforementioned cancellations and extinctions will be filed for registration before the Land Registry Offices of Lugo 1, Albacete 3, Irún and Castelldefels, where the relevant assets are located.

In addition, various pledges on shares and quotas (as applicable) over the above referred subsidiaries, which were granted in the context of the 2015 Notes issue, have been cancelled.

Madrid, 22 February 2022

Lar España Real Estate SOCIMI, S.A.

Mr. José Luis del Valle Doblado,

Chairman of the Board of Directors