

OTHER RELEVANT INFORMATION

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October 2015, it is hereby notified that the Board of Directors of the Company, at its meeting held today, has agreed to call the Extraordinary General Meeting of Shareholders, to be held in Valencia, at the Palacio de Congresos located at Avenida de las Cortes Valencianas number 60, on first call at 12:00 a.m. on 1 December 2020, and on second call on 2 December 2020 at the same place and time. It is being foreseeable that the meeting will be held on first call, in accordance with the attached agenda.

In accordance with the provisions of the Company's Bylaws, the General Meeting Regulations, as well as with applicable legislation, the Board of Directors has agreed to also enable online attendance at the Extraordinary General Meeting, so that shareholders who so wish may attend and participate in the General Meeting remotely in real time connection.

In view of the current situation resulting from Covid-19, the general meeting notice of call will include a recommendation to attend online and will state the circumstances in which, subject to prior announcement by the Company, the General Meeting would be held at the announced dates and times exclusively online, that is, without physical attendance by shareholders or their representatives.

In relation to the merger by absorption of Bankia, S.A. by CaixaBank, S.A. referred to by point one on the Agenda of aforesaid General Meeting, it is noted that on today's date there have been posted on the Company's website (www.bankia.com), with the possibility of viewing, downloading and printing, the documents referred to by article 39.1 of Spanish Act 3/2009 of 3 April 2009 on structural changes to companies.

Madrid, 23rd October 2020

BANKIA, S.A.

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF BANKIA, S.A.
DECEMBER 2020

AGENDA

1. Approval of the merger by absorption of Bankia, S.A. by CaixaBank, S.A. with the extinction of the absorbed company and the transfer en bloc of all its assets and liabilities, universally, to the absorbing company, in accordance with the joint merger plan dated 17 September 2020. Replacement of the merger balance sheet with the semi-annual financial report of Bankia, S.A. as closed at 30 June 2020. Admission to the special tax regime. Delegation of authority, with authority to subdelegate.
2. Approval of the performance of the Board of Directors.
3. Delegation of authority to the Board of Directors, with authority to subdelegate, for the formal execution, interpretation, correction and implementation of the resolutions adopted at the General Meeting.