



Pursuant to article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services, and its concordant provisions, Soltec Power Holdings, S.A. ("**Soltec**" or the "**Company**"), hereby notifies the following

OTHER RELEVANT INFORMATION

Soltec Energías Renovables, has a revolving credit facility and a bank guarantees line provided by a syndicate of financial institutions since 2018 to finance its activities, with a current limit of € 90 million for the revolving credit facility, which at the end 2023 was drawn down almost entirely, and €110 million for the bank guarantee line.

These instruments are described in more detail in note 10.2.1 of the notes to the audited consolidated financial statements of Soltec and its subsidiaries for 2022 and the notes to the consolidated financial statements of Soltec for the period ended June 30th 2023, which were subject to a limited review by the Company's auditor.

Although the syndicated facility initially expired on February 11th, 2024, on February 1st, 2024, Soltec and the syndicate of financial institutions agreed to extend it until May 31st, 2024 without modifying the rest of its terms and conditions, with the intention of providing a reasonable time for the parties to reach a complete agreement.

The revolving credit facility requires compliance with a financial ratio calculated on the basis of the consolidated financial information of Soltec Energías Renovables, and subsidiaries, which was met on December 31st 2023.

Currently, Soltec Energías Renovables is under negotiations with the financial institutions to sign a new contract before May 31, 2024, by which, in addition to extending their maturity, the amounts of both financing instruments are expected to be increased.

The company expects to reach a satisfactory agreement with the syndicate of financial institutions. Consequently, in the 2023 annual results, the Board of Directors of the Company has applied the principle of going concern since, in the opinion of the administrators, there are no significant doubts about the continuity of Soltec activity for, at least, the next twelve months.



This judgment assumes that such an agreement will be reached with the syndicate of financial institutions before May 31st, 2024.

On this matter, the negotiations are in line with the natural and appropriate course of action for this type of transaction and will imply a mention in the audit report by the Company's auditor.

Molina de Segura (Murcia), April 1st, 2024

SOLTEC POWER HOLDINGS, S.A.

Raúl Morales Torres

Chairman and Chief Executive Officer