



THE PARTIAL TAKEOVER BID FOR NATURGY ENERGY GROUP, S.A. LAUNCHED BY GLOBAL INFRACO O (2) S.À R.L. (INVESTMENT VEHICLE MANAGED BY IFM) HAS BEEN ACCEPTED BY 10.83% OF THE SHARE CAPITAL AND THE OFFEROR HAS WAIVED THE MINIMUM ACCEPTANCE CONDITION

Thursday, 14 October 2021

In accordance with Article 36(2) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, the Spanish National Securities Market Commission (CNMV) hereby announces that the partial voluntary takeover bid launched by Global Infraco O (2) S.à r.l. for a maximum of 220,000,000 shares of Naturgy Energy Group, S.A., representing 22.69% of its share capital, has been accepted for 105,021,887 shares, representing 10.83% of the share capital of the offeree company.

Global Infraco O (2) S.à r.l. communicated on 14 October 2021 its decision to waive the minimum acceptance threshold (164,834,347 shares representing 17% of the share capital of the offeree company) to which it had conditioned the validity of the bid.

Consequently, in accordance with Article 33(3) of the aforementioned Royal Decree and, having fulfilled the other conditions imposed, the bid will be fully effective, with Global Infraco O (2) S.à r.l. acquiring 105,021,887 shares of Naturgy Energy Group, S.A. included in the acceptances.

This outcome shall be published in the quotation bulletins of the trading session of 15 October 2021.

The above paragraphs are a translation of the original communication of inside information in Spanish for information purposes only.