



OBRASCÓN HUARTE LAIN, S.A. (“**OHLA**” or the “**Company**”), pursuant to article 226 of the consolidated text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) the following

INSIDE INFORMATION NOTICE

In connection with the communications of inside information 21 January 2021 and 28 June 2021 (with numbers 679 and 957, respectively) related to the process of recapitalisation and renegotiation of certain financial indebtedness of the OHL group (the “**Restructuring**”), the Company informs that the *homologación judicial* of the refinancing agreement related to the Restructuring has been sanctioned by the Commercial Court nº2 of Madrid.

Madrid, 18 October 2021