

In compliance with article 227 of Law 6/2023, of 17 March 2023, on Securities Markets and Investment Services, **AEDAS Homes, S.A.** (“**AEDAS**” or the “**Company**”) hereby notifies the CNMV of the following:

### OTHER RELEVANT INFORMATION

AEDAS Homes Opco, S.L.U. (the “**Issuer**”), a subsidiary of the Company, has announced today a voluntary invitation to holders of its “€325,000,000 4.000% Senior Secured Notes due 2026” issued in May 2021 (the “**Notes**”), to tender a portion of such Notes for purchase by the Issuer for cash (the “**Partial Repurchase Invitation**”). The Notes are guaranteed by AEDAS and are admitted to the Official List of, and are traded on, the Global Exchange Market of the Irish Stock Exchange plc (trading as Euronext Dublin).

The issuance of the Notes was notified to the market via the relevant Other Material Information (*Otra Información Relevante*) filing of 12 May 2021, under registry number 9383.

The Company has appointed Goldman Sachs Bank Europe SE as sole dealer manager in connection with the Partial Repurchase Invitation (the “**Dealer Manager**”) and Morrow Sodali Ltd as the information and tender agent (the “**Tender Agent**”).

The Partial Repurchase Invitation is directed exclusively at certain eligible noteholders (the “**Eligible Noteholders**”), on the terms and subject to the conditions contained in the tender offer memorandum dated 20 March 2024 (the “**Offer Memorandum**”), and is subject to the offer restrictions set out therein.

Pursuant to the Partial Repurchase Invitation the Issuer proposes to accept Notes for purchase up to a maximum aggregate principal amount of €50 million, without prejudice to the Issuer’s right to accept, at its sole discretion, a higher or lower amount, at a maximum purchase price equal to 99% of the par value of the Notes. In respect of any Notes accepted for purchase, the Issuer will also pay an amount equal to interest accrued up to, but excluding, the settlement date.

Notes repurchased by the Issuer pursuant to the Partial Repurchase Invitation will be immediately cancelled, together with the Notes acquired by the Issuer until 27 February 2024 in open market trades, for a total amount of €1,564,000.

Without prejudice to the foregoing, and in accordance with the terms of the Offer Memorandum, the Issuer reserves the right, at any time, for any reason and at its sole discretion, to extend, re-open, withdraw, cancel or modify the terms and conditions of the Partial Repurchase Invitation.

Eligible Noteholders may accede to the Partial Repurchase Invitation from today, 20 March 2024, until 5pm (CET) on 27 March 2024.



Unless expressly indicated otherwise, Partial Repurchase Invitation announcements will be made on a timely basis by way of announcements on the well-known press platforms, via communication to the clearing and settlement systems for communication to their participating entities and via posting such notice on the official website of Euronext Dublin (<https://direct.euronext.com/#/rispublication>). Copies of those announcements and notices may also be obtained through the Tender Agent.

Madrid, **20 March 2024**

AEDAS Homes, S.A.

## **DISCLAIMER**

*DISCLAIMER: No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. Any decision with respect to the Partial Repurchase Invitation should be taken on the basis of the information contained in the Offer Memorandum.*

*The contents of this announcement are not to be construed as legal, business or tax advice. Each Eligible Noteholder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.*

*None of the Issuer, the Dealer Manager, the Tender Agent and any of their respective affiliates or agents makes any recommendation in this announcement or otherwise as to whether Eligible Noteholders should tender Notes pursuant to the Partial Repurchase Invitation and, if given or made, any such recommendation may not be relied upon as authorized by the Issuer, the Dealer Manager, the Tender Agent or any of their respective affiliates or agents.*