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FERROVIAL, S.A. (the "Company" or "Ferrovial"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

OTHER RELEVANT INFORMATION

Further to the communication of Other Relevant Information of 29 October 2020 (registration number 5,387), Ferrovial hereby informs that the period for trading the free-of-charge allocation rights related to the ongoing paid-up capital increase implementing the shareholders remuneration scheme called "Ferrovial Flexible Dividend" has ended on 18 November 2020.

Holders of 81.10% of free-of-charge allocation rights (a total of 601,260,500 rights) has received new shares of Ferrovial. Therefore, the final number of ordinary shares of twenty-euro cents (€0.20) par value each issued in the capital increase is 6,012,605, where the nominal amount of the increase is 1,202,521 euro, which entails an increase of approximately 0.811% over the share capital of Ferrovial prior to the implementation of the capital increase.

Within the period provided for such purpose, holders of 18.90% of free-of-charge allocation rights accepted the irrevocable purchase commitment undertaken by the Company. Accordingly, Ferrovial has acquired 140,089,808 rights for a total gross amount of 28,017,961.60 euros. The Company has waived the shares corresponding to the free-of-charge allocation rights acquired under the mentioned purchase commitment.

The capital increase has been closed today on 19 November 2020.

The cash payment to shareholders who chose to sell their free-of-charge rights to Ferrovial will be made on 20 November 2020.

It is expected, subject to compliance with all legal requirements (and, particularly, the verification of such compliance by the Spanish National Securities Market Commission), that the new shares will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Automated Quotation System (*Sistema de Interconexión Bursátil*) (Continuous Market), on 3 December 2020. The ordinary trading of the new shares is expected to commence on 4 December 2020.

Madrid, 19 November 2020

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of Ferrovial, S.A.