

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

22.05.2023

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

21.02.2023
22.05.2023
90

(incluido) / (included)
(excluido) / (excluded)
días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 17.02.2023
Margen / Margin
Tipo de interés calculado / Calculated interest rate
Tipo de interes aplicable / Applicable interest rate

2,667%	2,667%	2,667%	2,667%	2,667%
0,140%	0,300%	0,550%	2,250%	3,900%
2,807%	2,967%	3,217%	4,917%	6,567%
2,807%	2,967%	3,217%	4,917%	6,567%

Número de Bonos / N Bonds
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
12.455,72	101.738.320,96	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

Intereses Brutos / Gross Interest
Retención / Withholding tax 19,00%
Intereses Netos / Net Interest

87,408015	713.948,67	345,995444	53.975,29	375,107267	57.391,41	573,453853	56.198,48	815,949750	101.993,72
16,607523	135.650,25	65,739134	10.255,30	71,270381	10.904,37	108,956232	10.677,71	155,030453	19.378,81
70,800492	578.298,42	280,256310	43.719,99	303,836886	46.487,04	464,497621	45.520,77	660,919297	82.614,91

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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