

RMBS GREEN PRADO XI, FONDO DE TITULIZACIÓN

**COMMUNICATION OF
OTHER RELEVANT INFORMATION**

SANTANDER DE TITULIZACIÓN, SOCIEDAD GESTORA DE FONDOS DE TITULIZACIÓN, S.A. (the "**Management Company**"), acting as management company of the securitisation fund **RMBS GREEN PRADO XI, FONDO DE TITULIZACIÓN** (the "**Fund**"), incorporated by means of a public deed (*escritura pública*) granted on March 27, 2023 (the "**Incorporation Date**") before the notary public of Madrid, Mr. José María Mateos Salgado (the "**Deed of Incorporation**"), in accordance with (i) Article 17 of Regulation (EU) No 596/2014 on market abuse, and (ii) Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, hereby provides the following communication of other relevant information:

- (a) On June 12, 2024, the Management Company, on behalf of the Fund, and Unión de Créditos Inmobiliarios, S.A., Establecimiento Financiero de Crédito, as, among others, originator of the assets transferred to the Fund and provider of the subordinated loan (the "**Seller**" or the "**Subordinated Loan Provider**"), entered into an amendment agreement of the Subordinated Loan Agreement, originally entered into on the Incorporation Date between the Management Company, on behalf of the Fund, and the Subordinated Loan Provider (the "**Amendment Agreement**").
- (b) The amendments agreed under the Amendment Agreement aim to reduce the applicable interest rate under the Subordinated Loan, so that the Subordinated Loan will accrue a nominal annual interest, calculated on a quarterly basis, for each Interest Accrual Period, of 3.25% per annum.
- (c) The Seller has confirmed to the Management Company that the modifications made under the Amendment Agreement have been duly communicated to Fitch and DBRS, as Rating Agencies, and both Rating Agencies have confirmed by email dated June 12, 2024 that such modifications do not negatively affect the rating assigned by the Rating Agencies to the Notes.

Terms not defined in this communication that are capitalized will have the meaning ascribed to them in the Deed of Incorporation, unless expressly stated otherwise.

In Madrid, on June 17, 2024.

Mr. Juan Carlos Berzal Valero
Managing Director
SANTANDER DE TITULIZACIÓN, S.G.F.T, S.A.