

De conformidad con lo establecido en el artículo 227 del texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" o la "**Sociedad**") comunica la siguiente

OTRA INFORMACIÓN RELEVANTE

Como continuación al anuncio de información privilegiada de 14 de junio de 2021 (número de registro 934) y a los anuncios de otra información relevante publicados el 16 de junio de 2021 (número de registro 10024) y en el día de hoy (número de registro 10109), la Sociedad anuncia los resultados finales y el precio de la invitación a los titulares de sus emisiones de bonos por importe de 500.000.000 euros, con cupón del 2,728% y vencimiento el 5 de junio de 2023 (ISIN: XS1241701413) (los "**Bonos de 2023**"), y por importe de 600.000.000 euros, con cupón del 1,45% y vencimiento el 28 de octubre de 2024 (ISIN: XS1509942923) (los "**Bonos de 2024**", y junto a los Bonos de 2023, los "**Bonos**") para vender los Bonos a Colonial a cambio de efectivo.

Se adjunta al presente anuncio la comunicación que Colonial publicará en Euronext Dublin.

Madrid, 21 de junio de 2021.

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

INMOBILIARIA COLONIAL, SOCIMI, S.A. ANNOUNCES FINAL RESULTS AND PRICING OF TENDER OFFER FOR NOTES

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Madrid, 21 June 2021.

Further to its announcements on 14 June 2021, 16 June 2021 and 21 June 2021, Inmobiliaria Colonial, SOCIMI, S.A. (the “**Offeror**”) hereby announces the final results and pricing of its invitation to holders of its €500,000,000 2.728 per cent. Notes due 5 June 2023 (the “**2023 Notes**”) and €600,000,000 1.45 per cent. Notes due 28 October 2024 (the “**2024 Notes**” and, together with the 2023 Notes, the “**Notes**” and, each issuance of Notes, a “**Series**”) to offer to sell Notes to the Offeror for cash at the relevant Purchase Price (the “**Offer**”).

The Offer was made upon the terms and subject to the conditions contained in a tender offer memorandum dated 14 June 2021 (the “**Tender Offer Memorandum**”) prepared in connection with the Offer. Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Summary of Results and Pricing

Following the expiration of the Offer at 16:00 (CEST) on 18 June 2021 (the “**Expiration Deadline**”), the Offeror hereby announces that:

- (i) the Offeror has received valid Tender Instructions for €69,000,000 in aggregate principal amount of the 2023 Notes and €306,100,000 in aggregate principal amount of the 2024 Notes;
- (ii) the Offeror will accept for purchase €69,000,000 in aggregate principal amount of the 2023 Notes with no pro-rata and €306,100,000 in aggregate principal amount of the 2024 Notes with no pro-rata, conditional upon satisfaction of the New Financing Condition;
- (iii) the Reference Benchmark Yield for the 2023 Notes is -0.696 per cent. and, accordingly, the Purchase Yield for the 2023 Notes is -0.296 per cent.;
- (iv) the Purchase Price for the 2023 Notes is 105.925 per cent. and the Accrued Interest for the 2023 Notes is 0.13453 per cent.; and

- (v) the Purchase Price for the 2024 Notes is 104.970 per cent. and the Accrued Interest for the 2024 Notes is 0.94548 per cent.

The Purchase Price for each Series of Notes accepted for purchase was determined at or around 13:00 (CEST) today in accordance with market convention and which is intended to reflect (i) in the case of the 2023 Notes, a yield to maturity of the 2023 Notes and (ii) in the case of the 2024 Notes, a yield to the First Optional Call Date, in each case, on the Settlement Date based on the relevant Purchase Yield, which is, in the case of the 2023 Notes only, the sum of the Reference Benchmark Yield and the Purchase Spread, as follows:

Description of Notes	ISIN	Maturity Date	First Optional Call Date	Aggregate principal amount accepted	Pro-ration factor	Purchase Yield	Purchase Price	Accrued Interest
2023 Notes	XS1241701413	5 June 2023	Not Applicable	€69,000,000	Not Applicable	-0.296 per cent.	105.925 per cent.	0.13453 per cent.
2024 Notes	XS1509942923	28 October 2024	28 July 2024	€306,100,000	Not Applicable	-0.15 per cent.	104.970 per cent.	0.94548 per cent.

Settlement

Subject to the successful completion (in the sole and absolute determination of the Offeror) of the issue by the Offeror of the €500,000,000 0.750 per cent Notes due June 2029 under its €5,000,000,000 Euro Medium Term Note Programme, which is expected to take place on 22 June 2021, on the Settlement Date the Offeror will pay, or procure the payment of, the relevant Purchase Price plus the relevant Accrued Interest to all Noteholders whose Tender Instructions have been validly accepted by the Offeror pursuant to the terms and conditions of the Offer, subject to receipt of the relevant Notes. The Settlement Date is expected to be 23 June 2021.

Notes in respect of which the Offeror has not accepted a Tender Instruction will remain outstanding subject to the terms and conditions of such Notes.

Further Information

A complete description of the terms and conditions of the Offer is set out in the Tender Offer Memorandum. BNP Paribas, CaixaBank, S.A. and J.P. Morgan AG are the Dealer Managers for the Offer.

Requests for information in relation to the Offer should be directed to:

THE DEALER MANAGERS

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Spain

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J.P. MORGAN AG

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60310 Frankfurt am Main
Germany

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Email: liability_management_EMEA@jpmorgan.com

THE TENDER AGENT

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12 Argyle Walk
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Attention: David Shilson

Email: inmocolonial@lucid-is.com

Further details relating to the contents of this announcement can be obtained from:

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