

ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE DELISTING TAKEOVER BID FOR APPLUS SERVICES, S.A. SUBMITTED BY AMBER EQUITYCO, S.L.U. (I SQUARED AND TDR INVESTMENT VEHICLE)

Wednesday, 31 July 2024

On 31 July 2024, the Spanish National Securities Market Commission adopted the following resolution:

"Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 19 July 2024 by Amber EquityCo, S.L.U. to launch a delisting takeover bid for the shares of Applus Services, S.A., on the basis that the prospectus and the other documents submitted, following the supplementary documentation registered on 23 July 2024 and 29 July 2024, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the above-mentioned regulation."

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.