



TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“MFE”) hereby discloses the following

OTHER RELEVANT INFORMATION

In relation to the cross-border merger by absorption of Mediaset España Comunicación, S.A. (“MES”), as absorbed company, with and into MFE, as absorbing company, announced by MFE on 30 January 2023 (the “**Merger**”) and particularly, in relation to the new MFE Shares A to be issued by MFE as part of the Merger and that will be allotted to MES shareholders upon the effectiveness of the Merger, MFE hereby informs that, as it has opted to apply the exemptions for the mergers set out in Article 1, Sections 4.g) and 5.f) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”), MFE has prepared and published an exemption document (the “**Exemption Document**”), which is not a prospectus for the purposes of the Prospectus Regulation and which is available on MFE’s corporate website (https://www.mfemediaforeurope.com/binary/documentRepository/90/14.02.2023%20-%20Exemption%20document%20Merger_2006.pdf).

Furthermore, MFE informs that the Exemption Document:

- (i) has been prepared by MFE in accordance with the requirements of Annex I of the Commission Delegated Regulation (EU) 2021/528 of 16 December 2020 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council as regards the minimum information content of the document to be published for a prospectus exemption in connection with a takeover by means of an exchange offer, a merger or a division; and
- (ii) has not been reviewed nor approved by any authority and, specifically, has not been approved nor registered by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten* – AFM), the Italian authority (*Commissione Nazionale per le Società e la Borsa* – CONSOB) nor by the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores* – CNMV).

Milan, 14 February 2023

MFE-MEDIAFOREUROPE N.V.

Mr. Marco Giordani
Chief Financial Officer