



NOTICE OF OTHER RELEVANT INFORMATION

GREENERGY RENOVABLES, S.A.

30 January 2024

In accordance with the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, the following information relating to GREENERGY RENOVABLES, S.A. (hereinafter, "GREENERGY") is made available to the market:

Greenergy sells 77MW wind assets and 97MW solar PV assets in Peru for \$150m

Greenergy has agreed the sale of 100% of its wind (77MW) and solar PV (97MW) assets in Peru for a combined amount of \$150m, which could be increased to up to \$154m if certain milestones are met (earn-outs). These projects have no associated debt.

On the one hand, Greenergy has closed the sale of its 97MW Matarani solar PV project to Yinson Renewables, a global independent renewable energy producer, for \$90m that includes the turnkey EPC contract for the construction of the project.

Additionally, the value of the transaction could increase depending on an earn-out related to the early revenues from the electricity generation of the plant until December 31, 2024. The amount of this earn-out is estimated at \$1m.

The solar PV project is expected to reach COD in 2Q24 and Greenergy will also provide the operation and maintenance service for the plant during the first two years.

On the other hand, Greenergy has agreed the sale of its wind assets (77MW), which include both the assets in operation Duna Huambos (37MW) and the projects under development Nairas (40MW), to Engie Energía Perú, one of the main energy producers in the country.

The transaction amounts to \$60m, although it could increase by a further \$3m depending on the fulfilment of certain earn-outs.

The completion of the wind assets deal, which is subject to the approval by the local antitrust and intellectual property authorities (INDECOPI), is expected to occur in 1H24.

Madrid, 30 January 2024.

D. David Ruiz de Andrés
Chairman of the Board of Directors
GREENERGY RENOVABLES, S.A.