

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities market Act, AEDAS Homes, S.A. ("**AEDAS**" or the "**Company**") hereby informs the National Securities Market Commission of the following:

OTHER RELEVANT FACT

On July 1, 2020, the Company formalized a new term loan facility agreement in the amount of 150,000,000 euros (ONE HUNDRED AND FIFTY MILLION EUROS) with Citi Bank, Deutsche Bank, Goldman Sachs, Liberbank and EBN. This new facility has been closed on similar terms to the existing one (notified on August 6, 2018 through Relevant Fact no. 268957), which will be replaced, and has a maximum maturity of 2 years, until August 6, 2022.

In Madrid, on 6 of July 2020.

Mr. Alfonso Benavides Grases
Secretary of the Board of Directors