



## **NOTICE OF OTHER RELEVANT INFORMATION**

### **GREENERGY RENOVABLES, S.A.**

**9th October 2020**

In accordance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Relevant Fact referred to GREENERGY RENOVABLES, S.A. ("**GREENERGY**"):

#### **OTHER RELEVANT INFORMATION**

**GREENERGY agrees with CIFI bridging finance for the San Miguel de Ayende solar project of 35MW for 17.5 M USD.**

GREENERGY has signed a bridge loan with the *Corporación Interamericana para el Financiamiento de Infraestructura* (CIFI) for a total of 17.5 M USD, with a maturity of 15 months with two possible extensions of 6 additional months, for the construction of the Solar project San Miguel de Ayende, 35 MW, located in the province of Guanajuato, Mexico, with a resource of more than 2,300 hours of production a year.

Although the plant is categorized for sale to third parties (*Build to sell*), in the event that a sale of the plant does not materialize at the end of the life of the bridge loan, or the company reconsiders maintaining that plant as an operating asset (*Build to own*), a 15-year refinancing without recourse to market conditions has been mandated with CIFI.

The San Miguel de Ayende solar park is in the construction phase by Greenergy itself, its connection and generation start date is estimated for the end of Q1 2021.

Madrid, 9<sup>th</sup> October 2020.

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D. David Ruiz de Andrés  
Chairman of the board.  
GREENERGY RENOVABLES, S.A.