



**BERKELEY**energía

## **INFORMACIÓN PRIVILEGIADA**

Berkeley Energia Limited (“Berkeley” o la “Sociedad”), en cumplimiento de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el 228 del Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, mediante el presente escrito informa sobre la suspensión temporal de la cotización en Australia (ASX).

Se adjunta a continuación el texto íntegro de nota informativa para conocimiento de los accionistas de la Sociedad.

En Madrid, a 02 de noviembre de 2021.

Ignacio Santamartina Aroca,  
representante, a efectos de notificaciones



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**NEWS RELEASE | 2 November 2021**

## **ASX Trading Halt**

Berkeley Energia Limited ("Berkeley" or "Company") advises that trading in the shares of the Company have been halted on the Australian Securities Exchange ("ASX") today, 2 November 2021. The halt was requested by the Company pending an announcement. The Company advises that it has received a claim from Singapore Mining Acquisition Co Pte Ltd (a subsidiary of the Oman Investment Authority ("OIA"), formerly the State General Reserve Fund of Oman) in relation to the investment agreement and convertible note entered into in 2017. The claim alleges that the principle amount of US\$65 million of the convertible note is immediately payable by the Company due to allegations that the investment agreement and convertible note have been frustrated, repudiated and/or an event of default has occurred.

The Company strongly disputes the allegations and claim made by OIA and is currently seeking legal advice in relation to the matter.

The trading halt on ASX will remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 4 November 2021.

Trading in the Company's ordinary securities will continue as normal on the London and Spanish exchanges during this period.

### **For further information please contact:**

**Robert Behets**

Acting Managing Director

+61 8 9322 6322

[info@berkeleyenergia.com](mailto:info@berkeleyenergia.com)

**Dylan Browne**

CFO and Company Secretary