

Société Générale Effekten GmbH

Frankfurt am Main

**Announcement
to the holders of
Unlimited Structured Warrants of
Société Générale Effekten GmbH
offered in the French Republic, Italian Republic,
Kingdom of Belgium, Kingdom of Denmark, Kingdom of Norway,
Kingdom of Spain, Kingdom of Sweden, Portuguese Republic,
Republic of Finland and the Netherlands, as the case may be,
relating to the EUR/CAD exchange rate
and the USD/CAD exchange rate, respectively,
(the "Securities")**

Upon the occurrence of an Administrator/Benchmark Event, Société Générale Effekten GmbH as Issuer of the Securities listed in the attachment hereto will make the following adjustments in accordance with the respective Terms and Conditions, all with effect as of 18 April 2024.

The following references will be adjusted:

Reference Interest Rate of the Counter Currency		Reference page	
old	new	old	new
CDOR 1M	CORRA	Bloomberg Page: CDOR01 INDEX	Bloomberg Page: CAONREPO Index

Frankfurt am Main, 17 April 2024

Société Générale Effekten GmbH

Attachment (List of Securities)

WKN	ISIN
SW3ABW	DE000SW3ABW7
SW3EZ7	DE000SW3EZ78
SW3E0J	DE000SW3E0J4
SW3E14	DE000SW3E140
SW3E15	DE000SW3E157
SW3E2V	DE000SW3E2V5
SW3E2W	DE000SW3E2W3
SW3E2X	DE000SW3E2X1
SU0T9X	DE000SU0T9X6
SU0T8V	DE000SU0T8V2
SU0T9H	DE000SU0T9H9
SU0T9J	DE000SU0T9J5
SU0T9K	DE000SU0T9K3
SU0T82	DE000SU0T823
SU0T83	DE000SU0T831
SU0T84	DE000SU0T849