

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

OTHER RELEVANT INFORMATION

Banco Sabadell gives notice that it will carry out the full early amortisation of the outstanding nominal balance of each of the following Public sector Covered Bond Issues (the Issues), the sole holder of which is Banco Sabadell:

ISIN	Instrument	Nominal balance (€M)
ES0413860679	Cédulas Territoriales 1/2018	800
ES0413860703	Cédulas Territoriales 1/2019	400
ES0413860711	Cédulas Territoriales 2/2019	400

The total amortisation of the Issues shall be carried out with effect from 16 November 2021 for the nominal value and the interest accrued since the last settlement, subject to the terms and conditions of the prospectus approved and registered with the corresponding official registry of the National Securities Market Commission.

Gonzalo Baretino Coloma
Secretary General

Alicante, 10 November 2021