



Pursuant to the provisions of article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, Aedas Homes, S.A. (the “Company”), notifies the following

### **COMMUNICATION OF RELEVANT INFORMATION**

The Board of Directors of the Company held today formally adopted, among others that do not contradict or alter it, the following resolution:

- To approve the call to the Ordinary General Shareholders' Meeting, to be held at c/ Príncipe de Vergara 187, Plaza de Rodrigo Uría, 28002, Madrid, Spain, on 29 June 2022, at 10:00 a.m., on first call, or, if the necessary quorum is not reached, on 30 June 2022, at the same place and time, on second call, and in accordance with the following:

#### **AGENDA**

1. Approval of the individual and consolidated annual accounts corresponding to the financial year ended 31 March 2022.
2. Approval of the individual and consolidated management reports, except for non-financial information, corresponding to the financial year ended 31 March 2022.
3. Approval of the consolidated non-financial information of the Company included in the consolidated management report for the year ended 31 March 2022.
4. Approval of the Board of Directors' management and actions during the financial year ended 31 March 2022.
5. Approval of the proposed application of results for the financial year ended 31 March 2022.
6. Re-election of Ms. Milagros Méndez Ureña as Independent Director, for the statutory term of three years.
7. Approval of a new remuneration policy for directors.
8. Establishment of the maximum aggregate remuneration for directors for their services as such
9. Approval of the delivery of shares in the Company to the Executive Director for the implementation of the Company's new Long-Term Incentive Plan (2021-2026).



10. Delegation to the Board of Directors of the authority to increase the share capital under the terms and conditions of section 297.1b) of the Spanish Companies Act, for a maximum period of five years, including the authority to exclude pre-emptive subscription rights up to the limit of 20% of the share capital under section 506 of the Spanish Companies Act
11. Delegation to the Board of Directors of the authority to issue bonds, debentures and other fixed-income securities convertible into shares, as well as warrants and any other financial instruments that may directly or indirectly entitle the holder thereof to subscribe shares, for a maximum period of five years and for a maximum amount of 500,000,000 euros, as well as the authority to increase the share capital by the necessary amount, including the authority to exclude pre-emptive subscription rights up to a limit of 20% of the share capital.
12. Delegation of powers to formalize, notarize and implement the resolutions adopted.
13. Consultative vote on the annual director remuneration report corresponding to the financial year ended 31 March 2022.

During the meeting, the modification of the Board of Directors' Regulations will be reported, as well as the most relevant changes in corporate governance since the previous General Shareholders' Meeting and the degree of compliance with the corporate governance recommendations published by the CNMV.

The Company will publish in the next few days the notice of the General Meeting and the rest of the documentation relating to the General Shareholders' Meeting, in accordance with the provisions of the applicable regulations.

Finally, **the General Shareholders' Meeting is expected to be held on first call.**

Madrid, 25 May 2022

Mr. Alfonso Benavides Grases  
Secretary to the Board of Directors