



AmRest Holdings, SE (“**AmRest**” or the “**Company**”), pursuant to the provisions of Article 227 of the restated text of the Securities Market Law, issues the following statement of

OTHER RELEVANT INFORMATION

ON BUSINESS AND FINANCIAL SITUATION

In relation to the *other relevant information* notice number 6447 published on December 31, 2020, it is further stated (i) that the waiver obtained from the bondholders (Schuldschein) to the compliance with certain financial covenants related to the Group’s leverage and interest coverage ratios was approved by a majority of 77% (above the required 70%) and (ii) that the required minimum level of liquidity of the new covenant assumed by the Group is 80 million euros, which is lowered to 50 million euros for the third and fourth quarters of 2021.

In Madrid, January 4, 2021.

AMREST HOLDINGS, SE